PCS 7 Minimal Configurations

SIMATIC PCS 7 V8.0 SP1

Application Description • September 2013

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SIMATIC PCS 7 V8.0 SP1 PCS 7 Minimal Configurations

Application Description

Minimal Configurations
An Overview

General/Optional System Settings

ES/OS Stand alone Systems

ES/OS-Client and OS Server

ES, OS-Master and OS Standby

ES/OS-Master and OS-Standby

Expansion by PCS 7 Web option

History

3

4

_

7

8

Warranty and liability

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Preface

Purpose of this document

Typical PCS 7 systems have at least one ES (Engineering Station) on the PC side, one or more possibly redundant servers, as well as several OS clients (Operator Stations). Apart from the maximum availability of process control and data acquisition, the predominant option here is loading program changes or expansions quickly into the running process with out any interference.

In comparison, small systems or stand alone units tend to work with extremely little maintenance requirements after commissioning. To reaching a high efficiency requires being able to work with as few PC stations as possible. It therefore makes sense to use the rarely used ES as an OS in process mode.

This document is meant as a selection aid during research for the suitable PC configuration for small plants. Various minimal configurations (up to a maximum of three PCs) are compared regarding their functionality. Since the respective PCS 7 configuration is not a focus of the system documentation, the activities necessary for the setup are given in form of detailed step-by-step instructions.

Main contents

The main focus is on the following points:

- · Configuration comparison regarding functionality
- Activities for engineering of the various configurations

Table of Contents

Warra	anty and I	liability	4
Prefa	ce		5
Table	of Conte	nts	6
1	Minimal	Configurations - An Overview	8
	1.1 1.2 1.3 1.4	ES/OS Stand-alone Systems ES/OS Client and OS Server ES, OS-Master and OS- Standby ES/OS-Master and OS-Standby	9 10
2	General/	Optional System Settings	13
	2.1 2.2	Bus Connection of the PC Stations	
3	ES/OS S	tand-alone Systems	14
	3.1 3.2 3.3 3.3.1 3.3.2 3.3.3 3.3.4	Configuration Description Required Hardware and Software Licenses Step-by-step Configuration ES Configuration OS configuration Activating Runtime Particularities at downloading of OS Project Modifications	15 16 16 22 24
4 ES/OS Client and OS Server		lient and OS Server	25
	4.1 4.2 4.3 4.3.1 4.3.2 4.3.3 4.3.4 4.3.5	Configuration Description Required Hardware and Software Licenses Step-by-step Configuration Preparatory Steps ES Configuration OS Configuration Activating Runtime Particularities at downloading of OS Project Modifications	26 27 27 27 42 47
5	ES, OS-M	Master and OS-Standby	48
	5.1 5.2 5.3 5.3.1 5.3.2 5.3.3	Configuration Description Required Hardware and Software Licenses Step-by-step Configuration ES Configuration OS Configuration Activating Runtime	49 50 50 65
6	ES/OS-N	laster and OS-Standby	72
	6.1 6.2 6.3 6.3.1 6.3.2 6.3.3 6.3.4	Configuration Description Required Hardware and Software Licenses Step-by-step Configuration ES Configuration OS Configuration Activating Runtime Particularities at downloading of OS Project Modifications	75 76 76 88 95
7	Expansi	on by PCS 7 Web Option	96
	7.1 7.2	Web Configurations	

8	History		116
	7.6	Installation of Web client plugins	114
	7.5	Settings on Web client	
	7.4.4	Loading and Compiling of Web server	
	7.4.3	Configuring with the Web Configurator	
	7.4.2	Setting of User Rights, Website Start Screen and Language	
	7.4.1	Publishing of Project Data	102
	7.4	Configuration of OS Web server	101
	7.3	Maximal number of Web client accesses	100

1 Minimal Configurations - An Overview

Based upon using the Engineering Station as an Operator Station in process mode, or realizing several OS with as few PCs as possible, various constellations are possible. The following variants were selected according to feasibility and sensibility within the context of PCS 7.

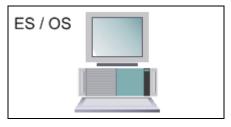
In connection with the configurations shown here, possible solutions are described, where the configurations do not differ considerably.

Generally, when using the engineering computer as OS, certain functionality losses must be taken into account, as for certain activities the OS project must be closed. This will also be discussed below in more detail.

1.1 ES/OS Stand-alone Systems

The smallest of all possible configurations requires only one PC station.

Figure 1-1



Process mode / functionality

Since version 6.1 of PCS 7, the OS project can also be compiled while Runtime is activated (delta compilation). This provides the operator function and archiving functions permanently.

NOTE

The description and configuration instruction for this configuration is available in chapter 3 ES/OS Stand-alone Systems.

Alternatives / variations

Alternatively, the complete SIMATIC PCS 7 BOX package is also an option. It combines the AS, the OS and the ES in a compact PC system. A PROFIBUS interface for connecting the decentralized process periphery is also integrated.

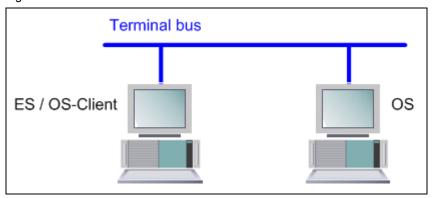
NOTE

The stand-alone system ES/OS can also be expanded by the PCS 7 OS Web server functionality. The respective instruction can be found in chapter 7 "Expansion by PCS 7 Web Option"

1.2 ES/OS Client and OS Server

With an additional PC station as the OS server, there is the option of using the ES as the OS client. It accesses the data of the OS server in process mode and visualizes the data.

Figure 1-2



Process mode / functionality

For PCS 7, the OS server can be used for operator functions if a maximum of four OS clients are connected. During server failure, however, the complete OS functionality fails in this example. Furthermore, the OS client must be closed for later OS project changes. However, the OS server continues working during compiling/loading of changes.

NOTE

The description and configuration instruction for this configuration is available in chapter 4 "ES/OS Client and OS Server".

Alternatives / variations

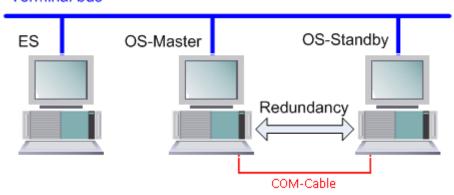
Another advantage of this configuration is the option of connecting further clients to the OS server in a relative simple and cost-effective way.

1.3 ES, OS-Master and OS- Standby

The PCS 7-conform realization of the OS redundancy requires three PC stations. The ES then only fulfills engineering tasks and is only used for testing OS functions during that time.

Figure 1-3

Terminal bus



Process mode / functionality

Since the ES is not involved in the process mode, the operator functions of both OS Single Stations are permanently available. Even during a complete download of project changes, one OS always remains active. The redundancy provides for mutual synchronization. Online as well as after failure of one of the partners.

The COM-Cable (RS 232 Connection) is used for optimization of internal communication between both OS Single Stations.

From PCS 7 V7.0 it is also possible to implement the redundancy connection via an Industrial Ethernet connection (BCE or CP1613/CP1623) instead of the COM connection.

NOTE

The description and configuration instruction for this configuration is available in chapter 5 "ES, OS-Master and OS-Standby".

Alternatives / variations

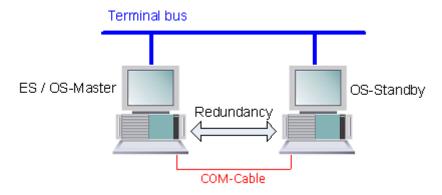
The low-maintenance systems focused on in this documentation often do not require a permanent ES. If a temporary ES is hired for configuration, commissioning and project changes.

The theoretical expansion with additional OS clients is not possible without problems in this example, as the two OS have not been installed server operating systems.

1.4 ES/OS-Master and OS-Standby

For this configuration with two redundant OS single-user systems one of both stations is simultaneously used as ES, which saves a separate third station.

Figure 1-4



Process mode / functionality

In this example, both PC stations work as redundant stand-alone OS stations in process mode, which mutually synchronize each other during operation as well as after failure of one of the partners. This also becomes relevant during later OS project changes for which the master OS needs to be terminated. In this case, the standby OS takes on the master role. It continues working during compiling/downloading of the changes and updates the redundancy partner after its return.

The COM-Cable (RS 232 Connection) is used for optimization of internal communication between both OS Single Stations.

From PCS 7 V7.0 it is also possible to implement the redundancy connection via an Industrial Ethernet connection (BCE or CP1613/CP1623) instead of the COM connection.

For a complete download, the OS project must be deactivated and closed on both stations. During this time, no OS functionalities are available.

NOTE

This architecture does not provide the full PCS 7 functionality because the redundancy is setup based on WinCC tools.

The respective restrictions during process operation and differences in system behavior can be found together with description and configuration instruction in chapter 6 "ES/OS-Master and OS-Standby".

Alternatives / variations

In order to achieve a PCS 7-compliant configuration of the OS redundancy, it is recommended to use three PC stations. With the change of the license concept as of PCS 7 V8.0, the same side of license packages is required for this purpose. The configuration of the redundancy with two PC stations is partly limited (see chapter 6.1 Configuration Description) and only saves you one hardware compared to the PCS 7 compliant configuration with one separate ES and two redundant single stations (see chapter "1.3 ES, OS-Master and OS- Standby").

NOTE

The stand-alone system ES/OS can also be expanded by the PCS 7 OS Web server functionality. The respective instruction can be found in chapter 7 "Expansion by PCS 7 Web Option".

2 General/Optional System Settings

The relevant cross-configuration system settings are suggested below.

2.1 Bus Connection of the PC Stations

Plant bus (system bus)

In the ES as well as in each server, a network card in "Configured Mode" is employed for the plantbus. On this network card, only the ISO protocol is activated for Windows. If a CP 1623 exists, it is used as access to the plantbus. The configuration occurs in SIMATIC NetPro and HW Config.

Terminal bus

Apart from the configuration with only one ES/OS single station, all other PC stations are also linked with the terminal bus. The required second network card of ES and the server is set to "PG operation". In SIMATIC NetPro and HW Config this card is not configured. PCS 7 finds this network access via the computer names or the paths for the target computer, which must be entered at the Object Properties of the PC station. For this network card, only the TCP/IP protocol (no ISO) is activated for Windows.

Client-PC stations are generally only equipped with a network card that connects them to the terminal bus. For this network card, only the TCP/IP protocol (no ISO) is activated for Windows.

2.2 WinCC Autostart

This document contains the step-by-step instructions, that the OS project in the WinCC Explorer is opened on the OS servers and clients for the purpose of activating Runtime.

In the system this should be avoided, as normally no configuration licenses (RC licenses) exist on the OS. If the WinCC Explorer is hereby opened for more than two hours, WinCC goes into demo mode and must be closed entirely for further configuration steps (incl. Runtime) and be opened again.

In order to activate Runtime automatically with the computer start-up without opening the WinCC Explorer, an autostart for the project can be configured.

In conjunction with SIMATIC NET Edition 2005 (as from WinCC V6.0 SP3) the WinCC tool "AutoStartRT" should be configured in "Set SIMATIC NET Configuration Console PC station" in order to configure the WinCC Autostart:

http://support.automation.siemens.com/WW/view/en/23061262

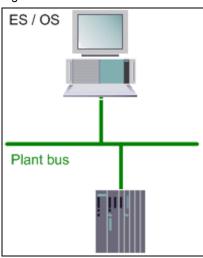
3 ES/OS Stand-alone Systems

3.1 Configuration Description

The stand-alone system is the smallest possible configuration. The same PC is used for ES and OS functionalities.

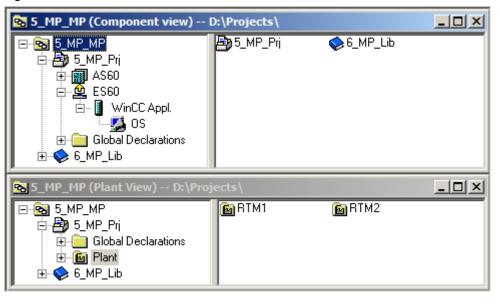
Hardware configuration

Figure 3-1



PCS 7 configuration

Figure 3-2



3.2 Required Hardware and Software Licenses

Hardware

The following hardware is recommended for this configuration and can be ordered via the Siemens mall. Your selected operating system and the system software SIMATIC PCS 7 are then preinstalled accordingly.

Table 3-1

Station	Product information	Operating system	Plantbus transition
ES/OS	SIMATIC PCS 7 ES/OS IPC547D BCE	Windows 7	RJ45 network card
	SIMATIC PCS 7 ES/OS IPC547D IE	Windows 7	CP 1632

Software licenses

In the following please find the software/license package necessary for this configuration selection.

In the selected configuration as a stand-alone system, the number of the POs is restricted to no more than 2000.

Table 3-2

Component	Software/license package
ES/OS	SIMATIC PCS 7 AS/OS Engineering Software V8.0 (PO unlimited)
	SIMATIC PCS 7 AS Runtime License (max. 2000 POs)
	SIMATIC PCS 7 OS Software Single Station V8.0
	SIMATIC PCS 7 OS Runtime License (max. 2000 POs)

3.3 Step-by-step Configuration

NOTE

The following instruction was generated on the basis of Windows 7 and PCS 7 V8.0 SP1.

For the plantbus transition a CP1623 is used as an example.

3.3.1 ES Configuration

Generating the multiproject

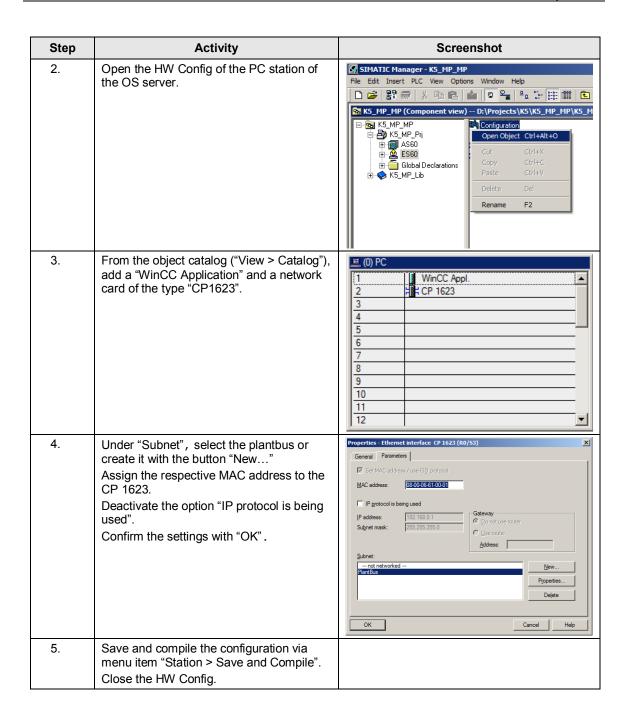
As a basis for the following instruction, all PC stations must be physically networked according to Figure 4-1 (S. 14). Furthermore, a multiproject must have been created on the ES in which the AS has already been configured regarding hardware and software.

Generating a PC station

In the PCS 7 project, the PC station is generated, which represents the ES as well as the OS.

Table 3-3

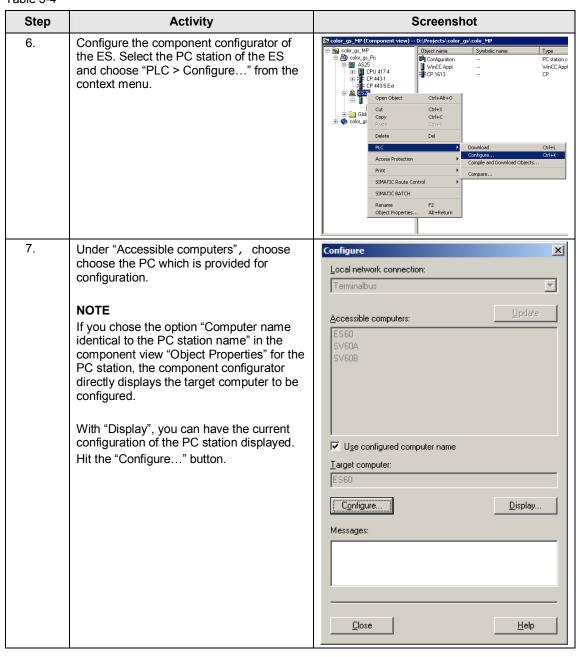
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dit M

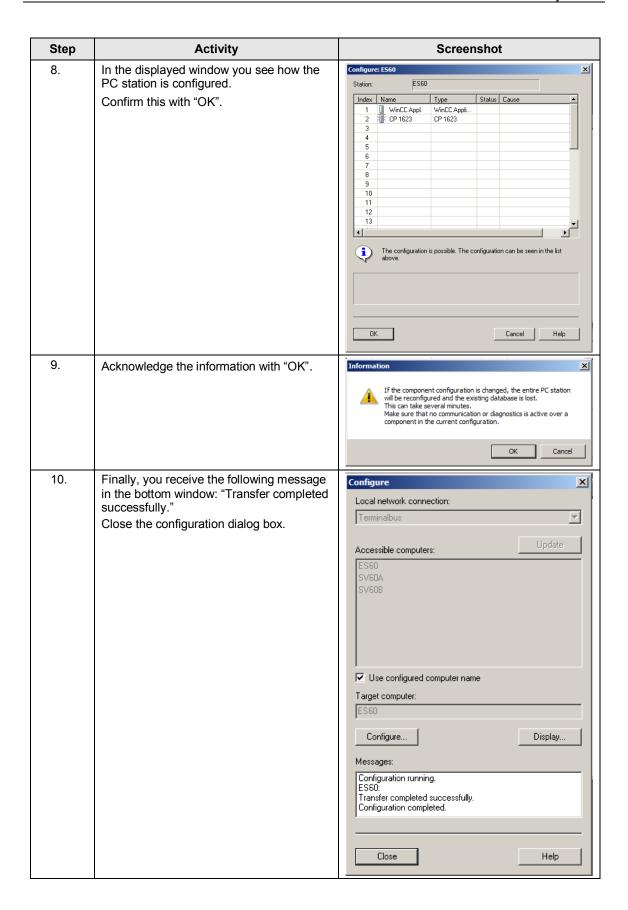


Configuring the PC station

The function "**Configure PC station**" transfers the project configuration to one or more target stations.

Table 3-4





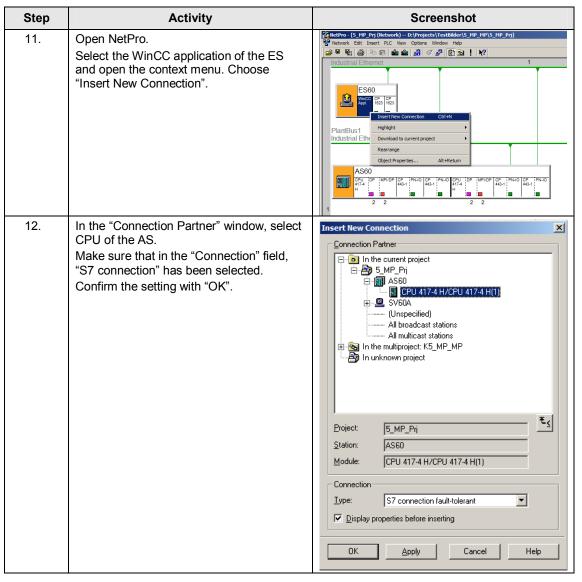
Configuration and download of the AS/OS communication

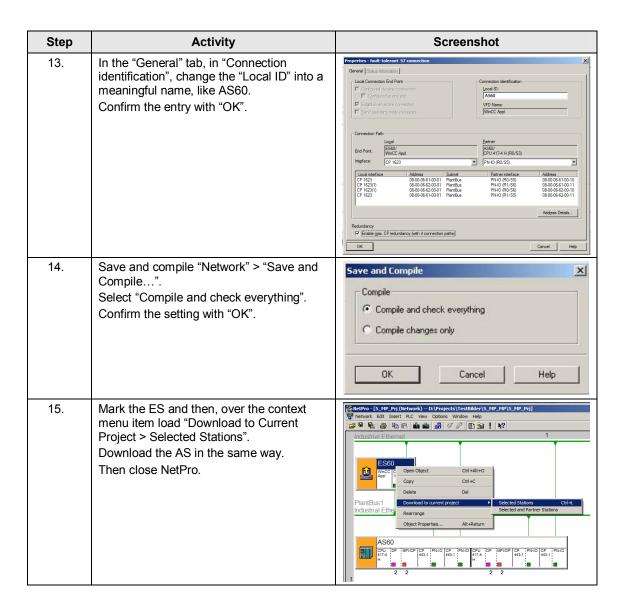
The connection with NetPro is configured below and loaded into the stations.

NOTE

For station granular configuration, the subnets of the individual subprojects must be joined beforehand.

Table 3-5





Compile and download the user program

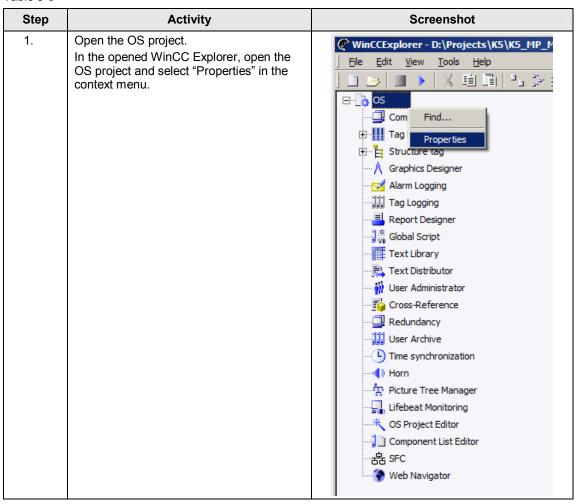
Compile the S7 program and download it into the AS.

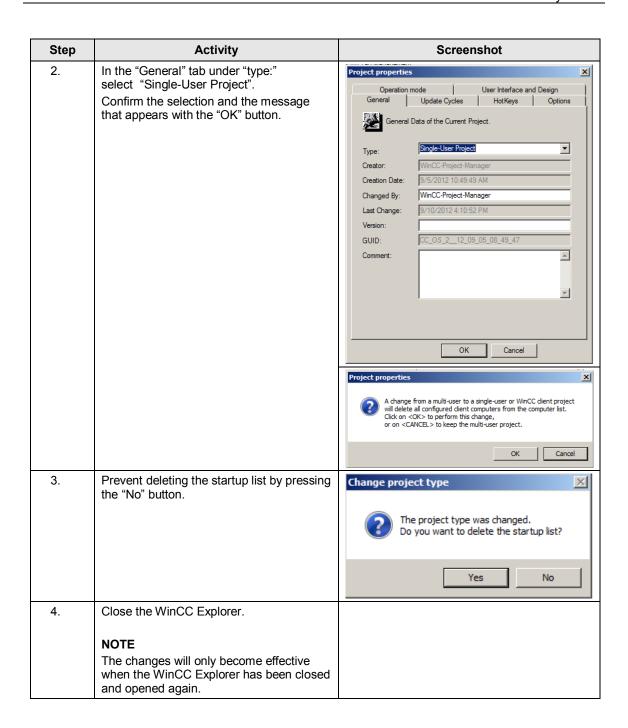
Compiling the OS project

Prior to that compile the OS project in the SIMATIC Manager.

3.3.2 OS configuration

Table 3-6





3.3.3 Activating Runtime

After the OS project has been closed, you can open it again and activate Runtime.

3.3.4 Particularities at downloading of OS Project Modifications

If OS and ES are operated in a computer, no load process must be per-formed as all of the required data already exists. Here, executing the "Compile OS" function is sufficient.

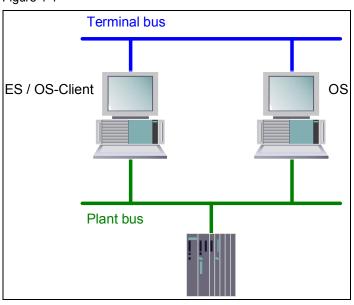
Analog to the "Download changes" function, the "Compile changes" function can be executed at stand-alone systems without terminating the process mode of the OS.

4 ES/OS Client and OS Server

4.1 Configuration Description

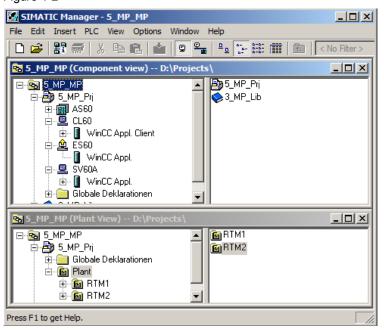
For a server-client structure with only two computers, the ES serves as the OS client at the same time. In the configuration, three PC stations are provided for.

Figure 4-1



PCS 7 configuration

Figure 4-2



4.2 Required Hardware and Software Licenses

Hardware

The following hardware is recommended for this configuration and can be ordered via the Siemens mall. Your selected operating system and the system software SIMATIC PCS 7 is then preinstalled accordingly.

Table 4-1

Component	Product information	Operating system	Plantbus transition
ES/OS Client	SIMATIC PCS 7 ES/OS IPC547D BCE	Windows 7	RJ45 network card
	SIMATIC PCS 7 ES/OS IPC547D IE	Windows 7	CP 1623
OS Server	SIMATIC PCS 7 ES/OS IPC547D BCE	Windows Server 2008 R2	RJ45 network card
	SIMATIC PCS 7 ES/OS IPC547D IE	Windows Server 2008 R2	CP 1623

Software licenses

In the following the different software/license packages required for this configuration selection have been listed.

An OS server can provide up to 8500 POs with the respective software package - depending on the scope of the project. In addition to the Engineering Software, an OS client software must be installed on the ES.

Table 4-2

Component	Software/license packages
ES/OS Client	SIMATIC PCS 7 AS/OS Engineering Software V8.0 (PO unlimited)
	SIMATIC PCS 7 AS Runtime License (max. 2000 PO)
	SIMATIC PCS 7 OS Software Client V8.0
OS Server	SIMATIC PCS 7 OS Software Server V8.0
	SIMATIC PCS 7 OS Runtime License (max. 8500 PO)

4.3 Step-by-step Configuration

Note

The following instruction was generated on the basis of Windows 7 and PCS 7 V8.0 SP1.

For the plantbus transitions, CP1623 is used as an example. A clock synchronization is activated.

The PC stations in the test setup are called:

ES/OS client: ES60OS server: SV60A

4.3.1 Preparatory Steps

Create a project folder in the OS server and release it. You can then transmit OS data configured on the Engineering Station to the OS.

4.3.2 ES Configuration

Generating the multiproject

As a basis for the following instruction, all PC stations must be physically networked according to Figure 4-1 (S.25). Furthermore, a multiproject must have been generated on the ES in which the AS has already been configured regarding hardware and software.

Then you can start with the following CPU and CP settings.

AS settings

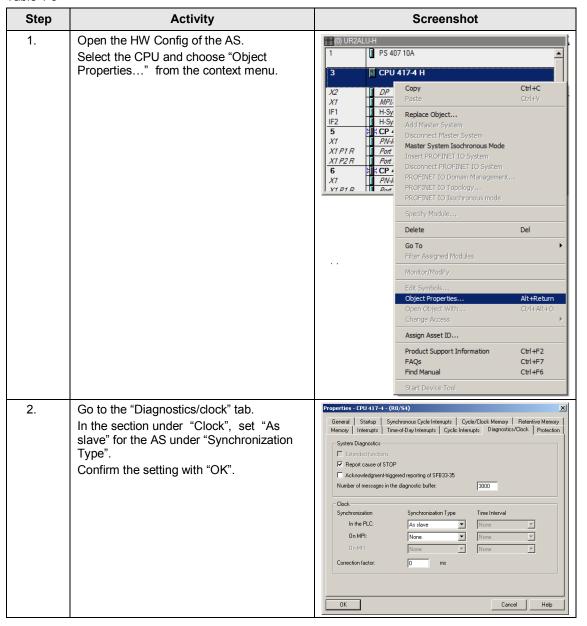
This example describes a path where the OS server defines the master time.

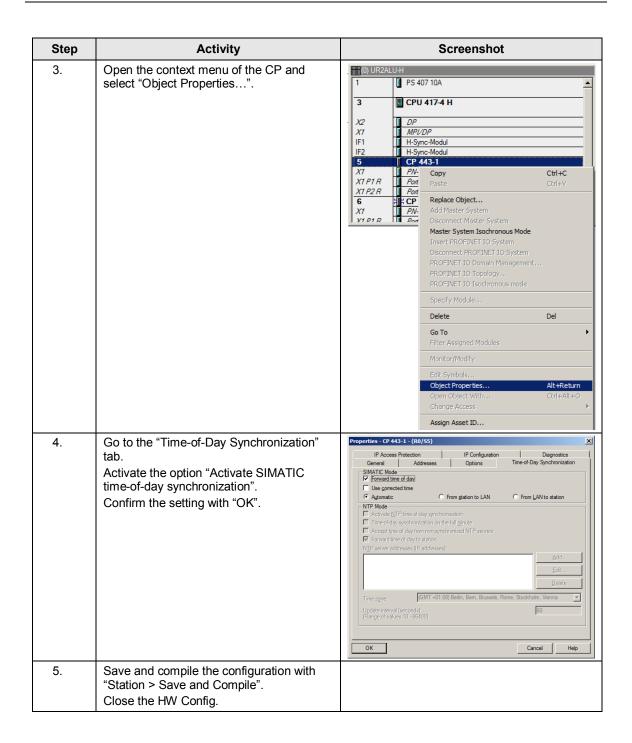
NOTE

Further options of clock synchronization are described in detail in the Manuals:

- SIMATIC Process Control System PCS 7 Operator Station (V8.0)
- SIMATIC Process Control System PCS 7 Time synchronization (V8.0)

Table 4-3

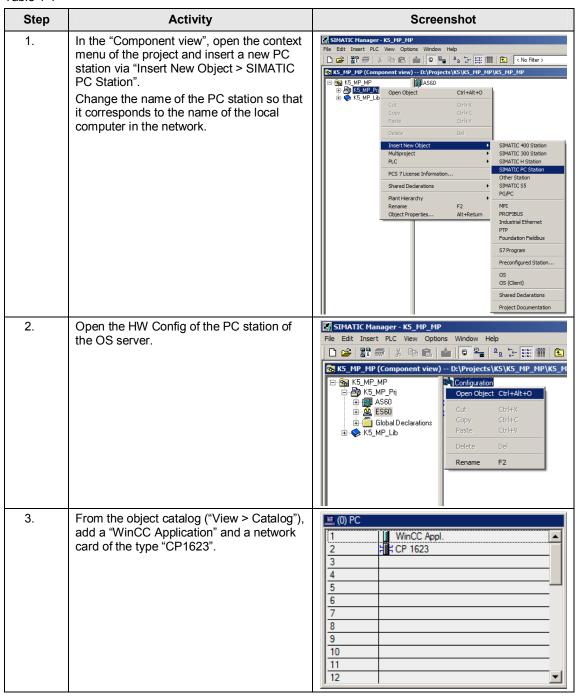


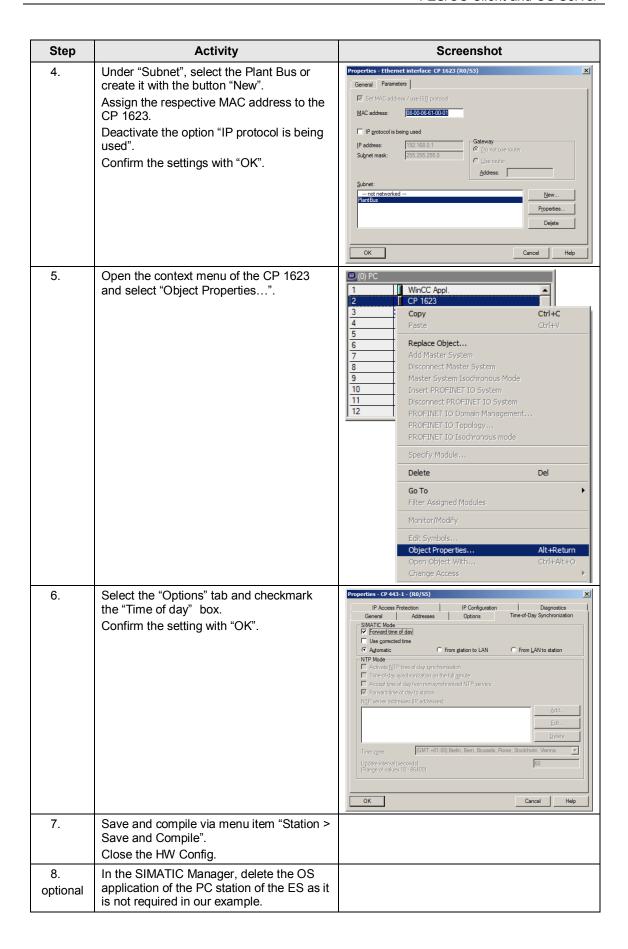


Generating the ES PC station

In order to be able to test the OS project on the ES, generate a PC station for the ES with WinCC Application.

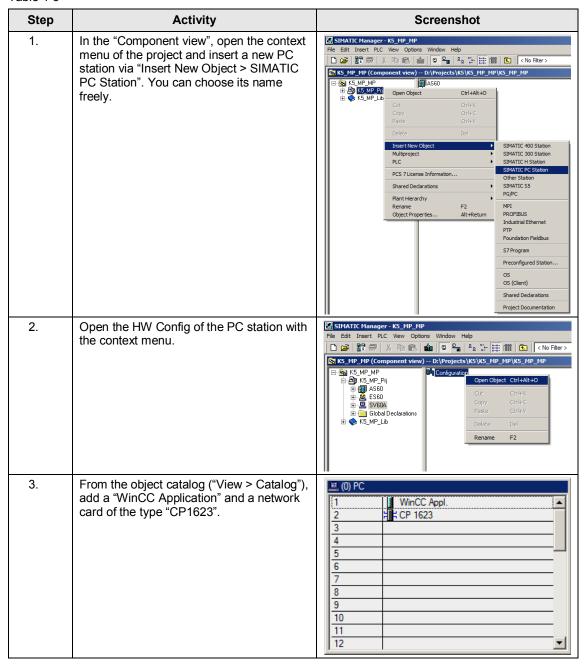
Table 4-4

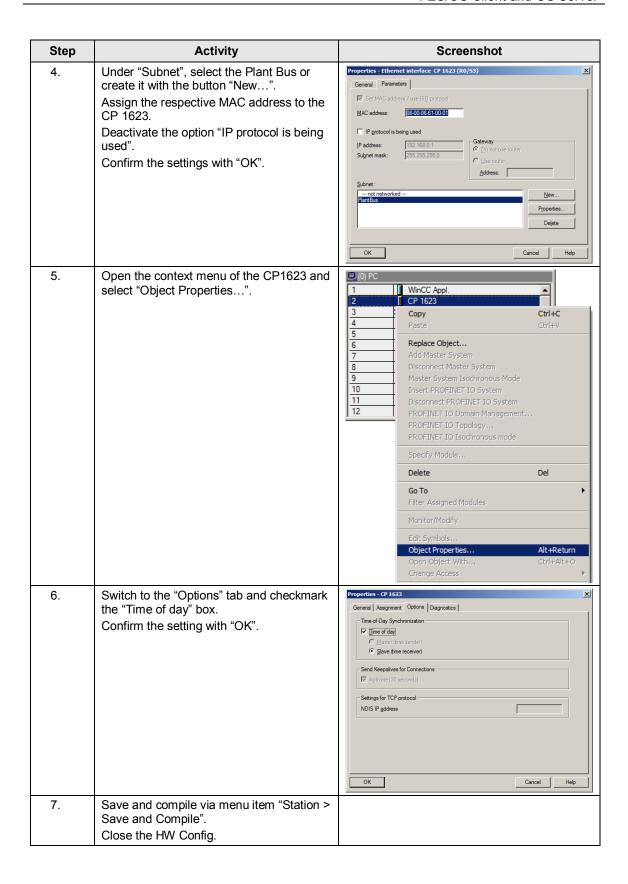


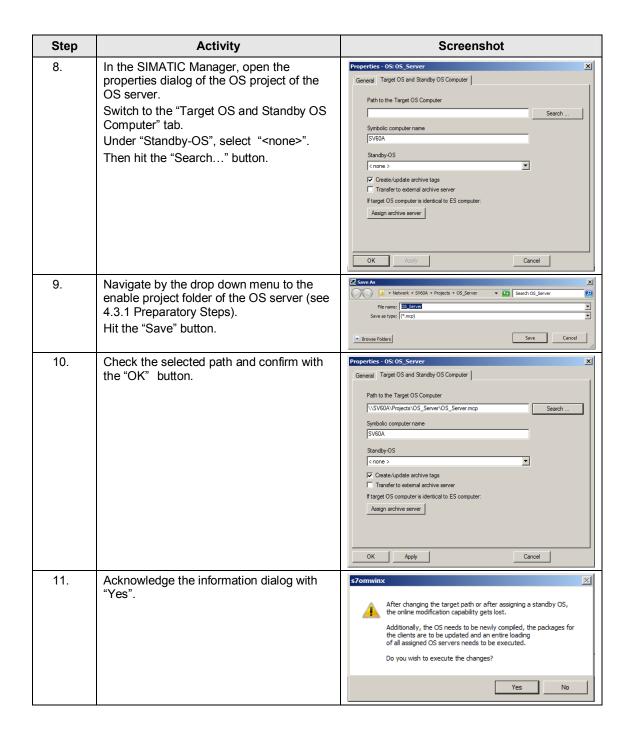


Generating the OS server PC station

Table 4-5

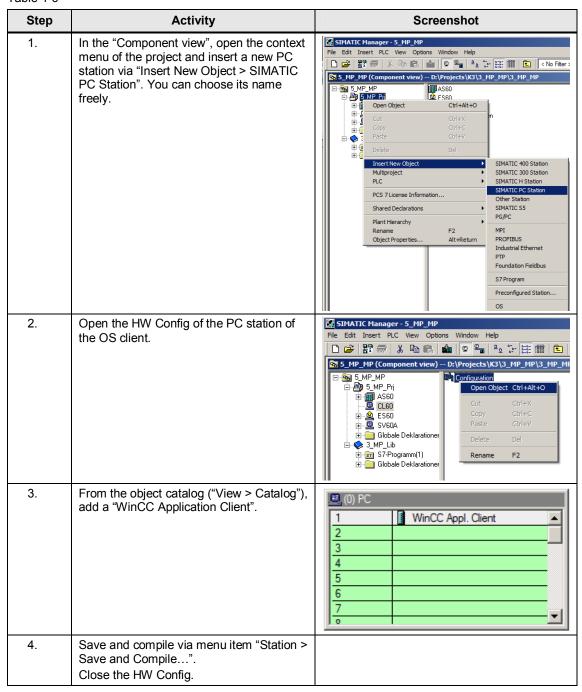


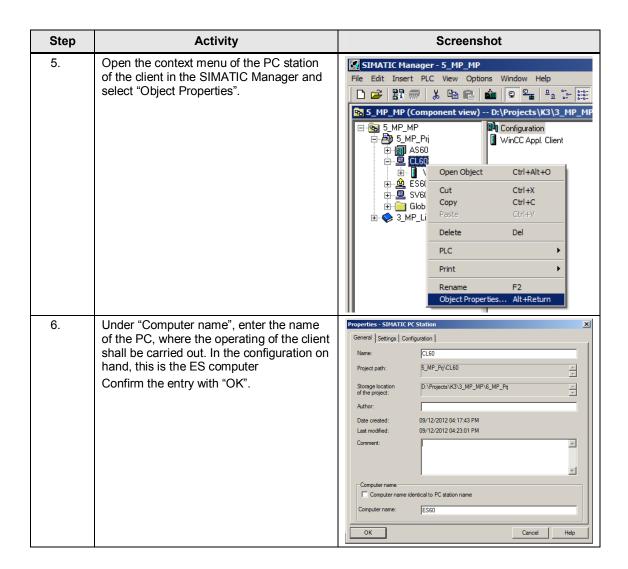




Generating the client PC station

Table 4-6

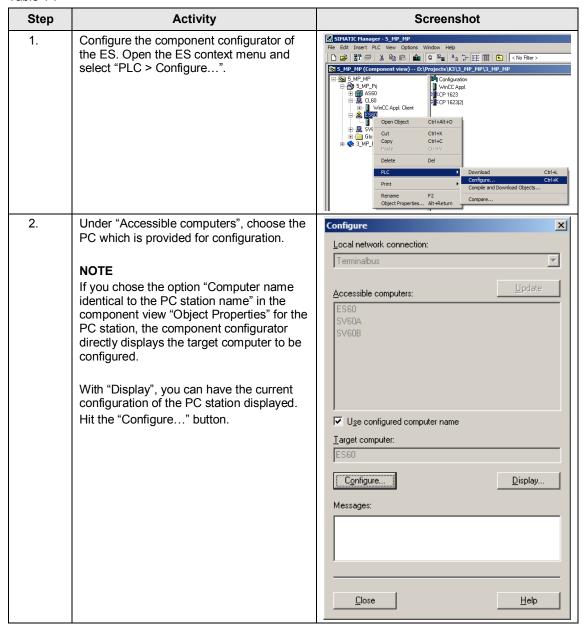


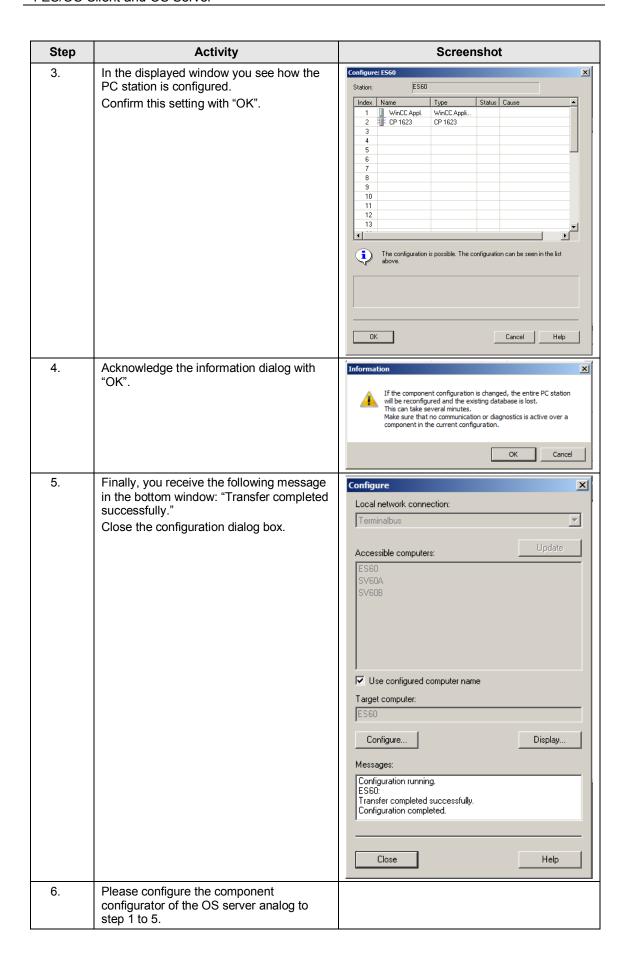


Configuring all relevant PC stations

The function "Configure PC station" transfers the project configuration to one or more PLCs. First configure the local components configurator of the ES and then the OS connected to the plantbus.

Table 4-7





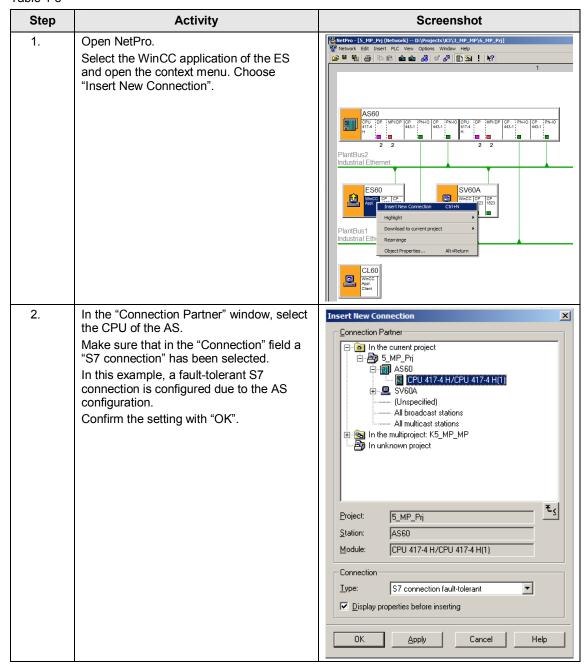
Configuration and download of the AS/OS communication

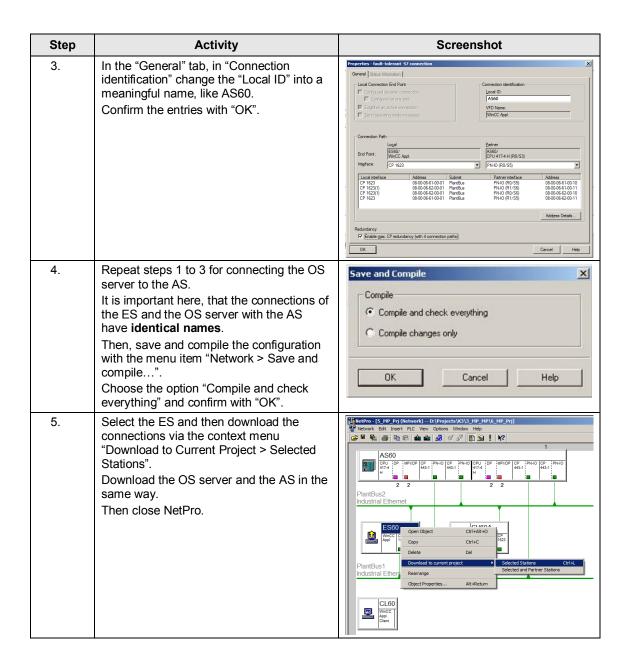
In the following, the connections between the PC stations and the AS in NetPro are configured and downloaded into the individual stations.

NOTE

For station granular configuration, the subnets of the individual subprojects must be joined beforehand.

Table 4-8





Compile and download the user program

Compile the S7 program and download it into the AS.

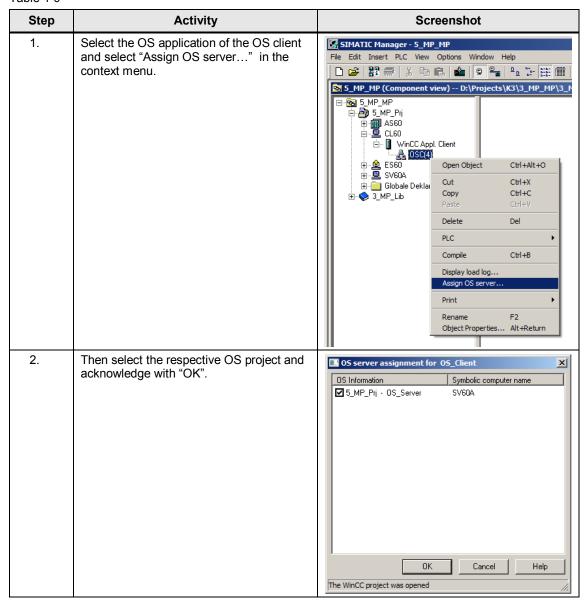
Compiling the OS server project

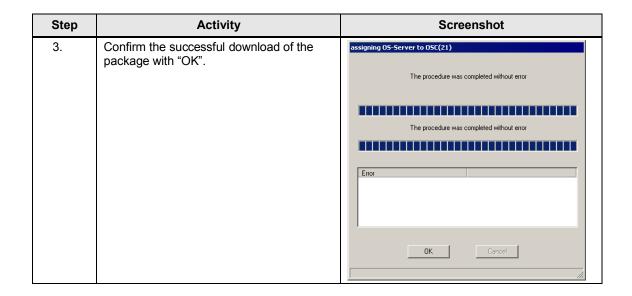
Compile the OS server project in the SIMATIC Manager.

Look out for the correct OS assignment to the server in Plant View.

Assigning the server package

Table 4-9



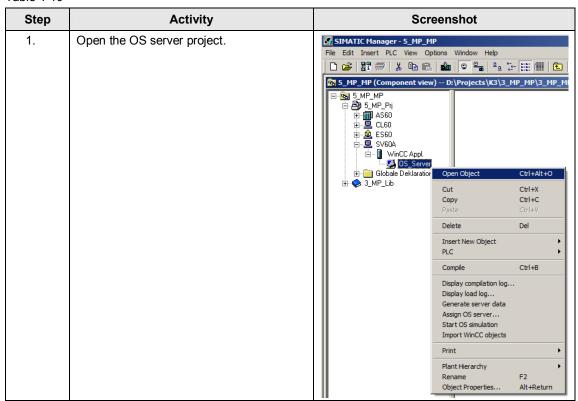


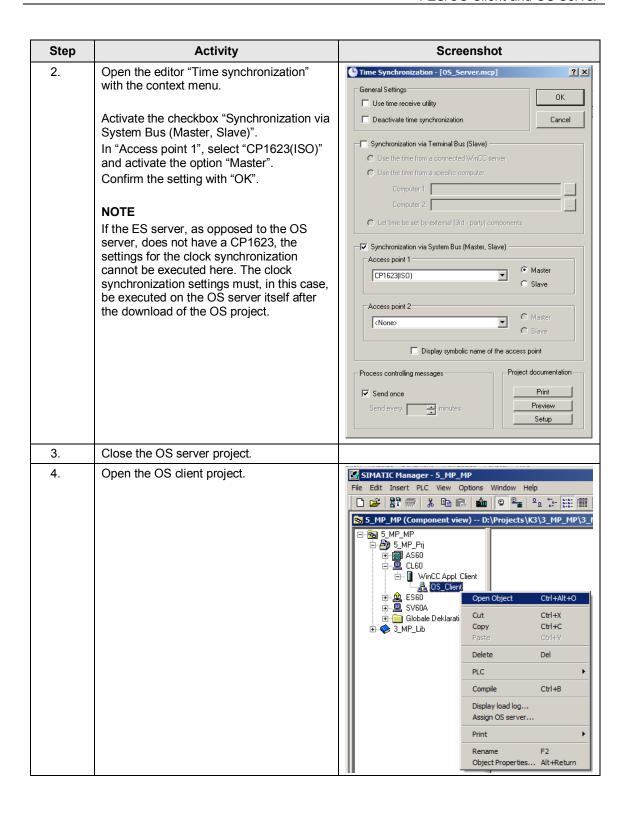
4.3.3 OS Configuration

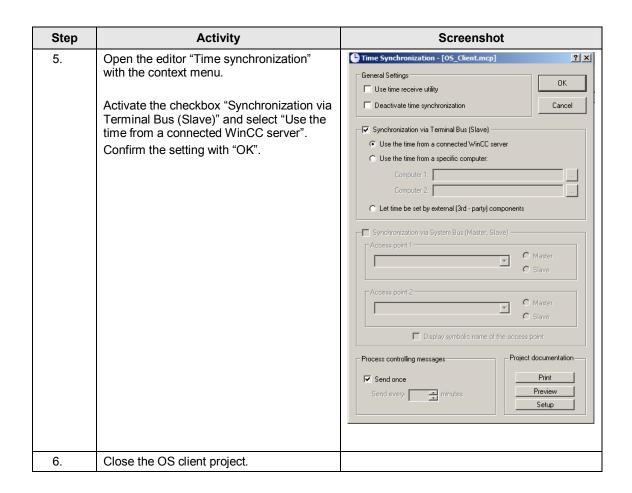
Activating the clock synchronization

Still on the ES, the necessary settings are activated in the OS projects by OS server and OS client.

Table 4-10



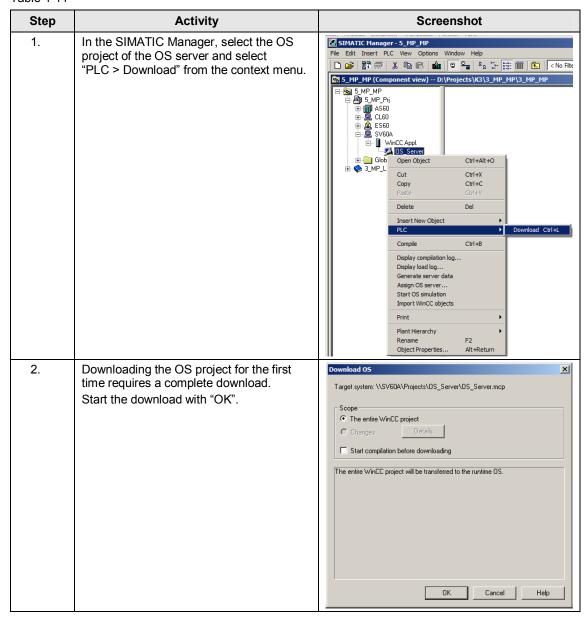


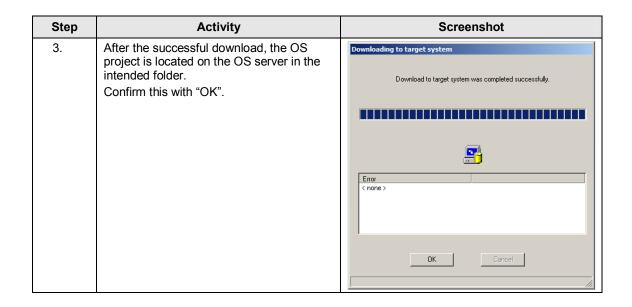


Download the OS project to the OS server

After the clock synchronization has been configured on the ES side, the OS project can be downloaded to the OS server.

Table 4-11

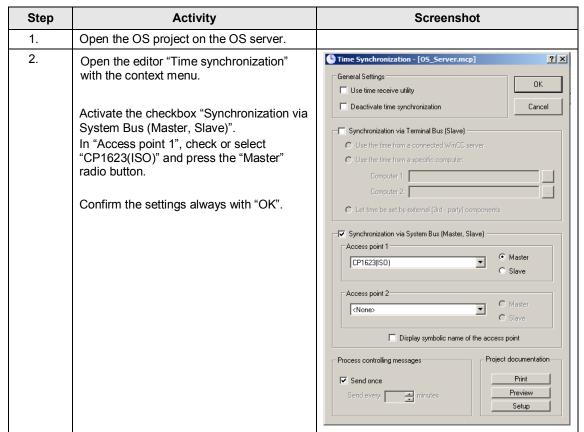




OS configuration on the OS server

After the first download, the following step-by-step instructions for time synchronization must be checked and corrected if necessary.

Table 4-12



4.3.4 Activating Runtime

Open the OS project on the OS server and activate Runtime.

Then change to the ES computer and open the OS client project. Here, activate Runtime, too.

4.3.5 Particularities at downloading of OS Project Modifications

Delta-download

Before OS compilation and download are possible on the ES, the OS client Runtime must be deactivated and the WinCC project must be closed.

Entire download

Before OS compilation and download are possible from the ES, the OS client Runtime as well as the OS server Runtime must be deactivated and the WinCC projects must be closed

5 ES, OS-Master and OS-Standby

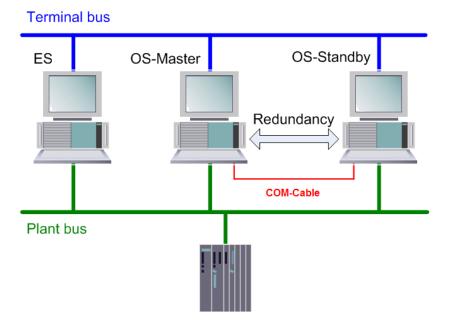
5.1 Configuration Description

During process operation the server pair runs completely in parallel and absolutely independent. If a server fails, there is always an equivalent redundant OS server. The servers supervise each other during the runtime and synchronize the project archives if necessary.

The configuration is carried out via the ES.

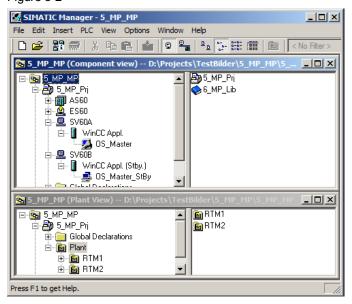
Hardware configuration

Figure 5-1



PCS 7 configuration

Figure 5-2



5.2 Required Hardware and Software Licenses

Hardware

The following hardware is recommended for this configuration and can be ordered via the Siemens mall. Your selected operating system and the system software SIMATIC PCS 7 is then preinstalled accordingly.

Table 5-1

Station	Product information	Operating system	Plantbus transition
ES	SIMATIC PCS 7 ES/OS IPC547D BCE	Windows 7	RJ45 network card
	SIMATIC PCS 7 ES/OS IPC547D IE	Windows 7	CP 1623
2 x OS Single Station	SIMATIC PCS 7 ES/OS IPC547D BCE	Windows 7	RJ45 network card
	SIMATIC PCS 7 ES/OS IPC547D IE	Windows 7	CP 1623

Software licenses

In the following, the different software/license packages required for this configuration selection have been listed.

In the selected configuration as a redundant stand-alone system, the number of the POs is restricted to no more than 5000.

Table 5-2

Component	Software/license packages	
ES	SIMATIC PCS 7 AS/OS Engineering Software V8.0 (PO unlimited) SIMATIC PCS 7 AS Runtime License (max. 2000 POs)	
OS Single Station Redundant	SIMATIC PCS 7 OS Software Single Station Redundancy V8.0 (single license for 2 installations) 2 x SIMATIC PCS 7 OS Runtime License (max. 2000 POs)	

5.3 Step-by-step Configuration

NOTE

The following instruction was generated on the basis of Windows 7 and PCS 7 V8.0 SP1.

For the plantbus transitions, CP1623 is used as an example. A clock synchronization is activated.

The PC stations in the test setup are called:

ES: ES60OS- Server: SV60AOS-Server Standby: SV60B

5.3.1 ES Configuration

Generating the multiproject

As a basis for the following instruction, all PC stations must be physically networked according to Figure 5-1 (S.75). Furthermore, a multiproject must have been created on the ES in which the AS has already been configured regarding hardware and software.

Then you can start with the following CPU and CP settings.

AS settings

Evaluation of the process data requires all components of the process control system to work with an identical clock, so that messages can be allocated in the correct temporal sequence.

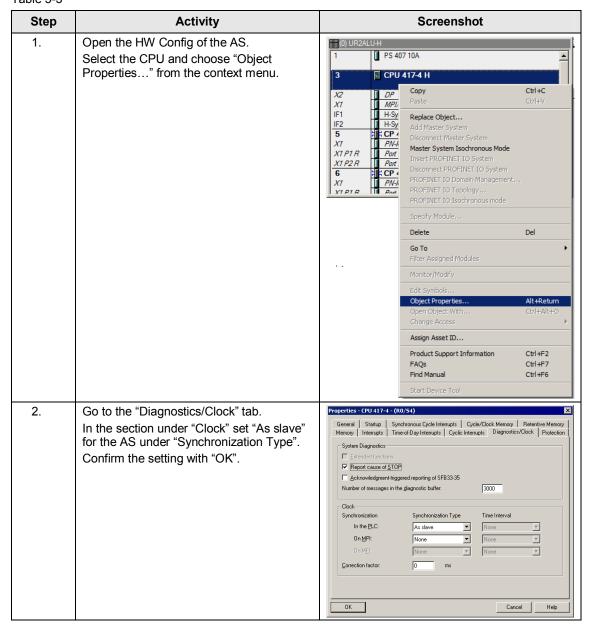
Below, a path is described where the redundant OS single stations define the master time.

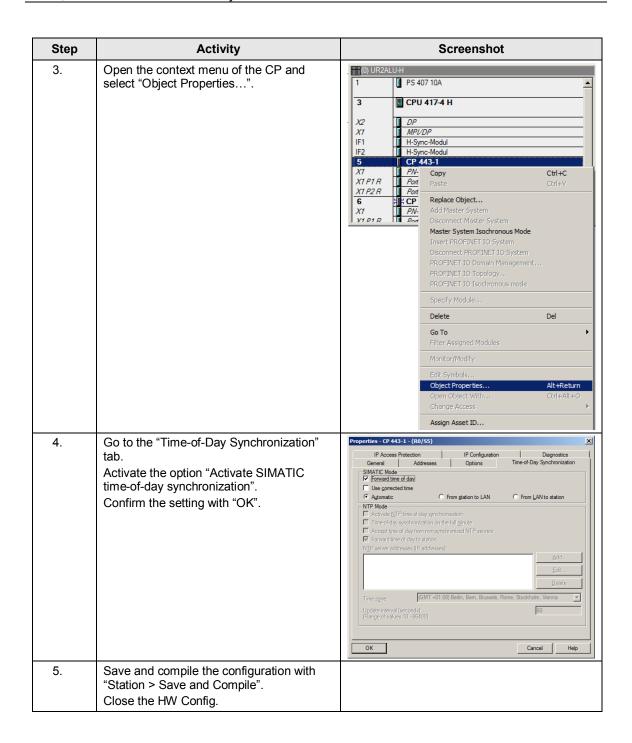
NOTE

Further options of clock synchronization are described in detail in the following manuals:

- SIMATIC Process Control System PCS 7 Operator Station (V8.0)
- SIMATIC Process Control System PCS 7 Time synchronization (V8.0)

Table 5-3

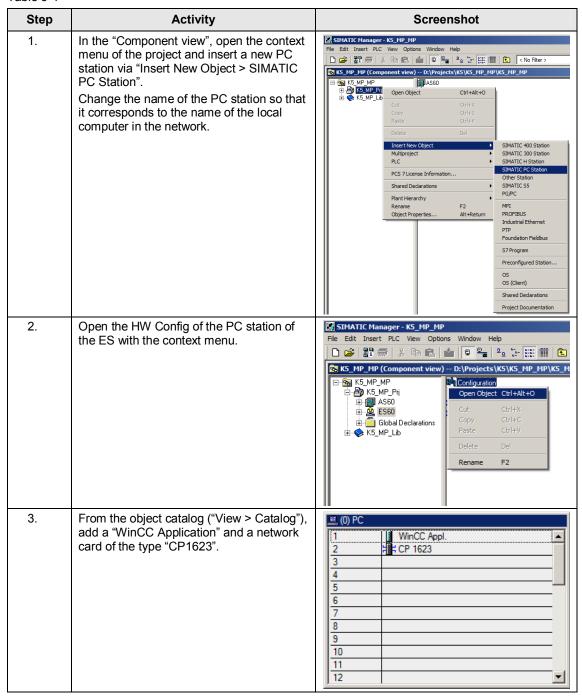


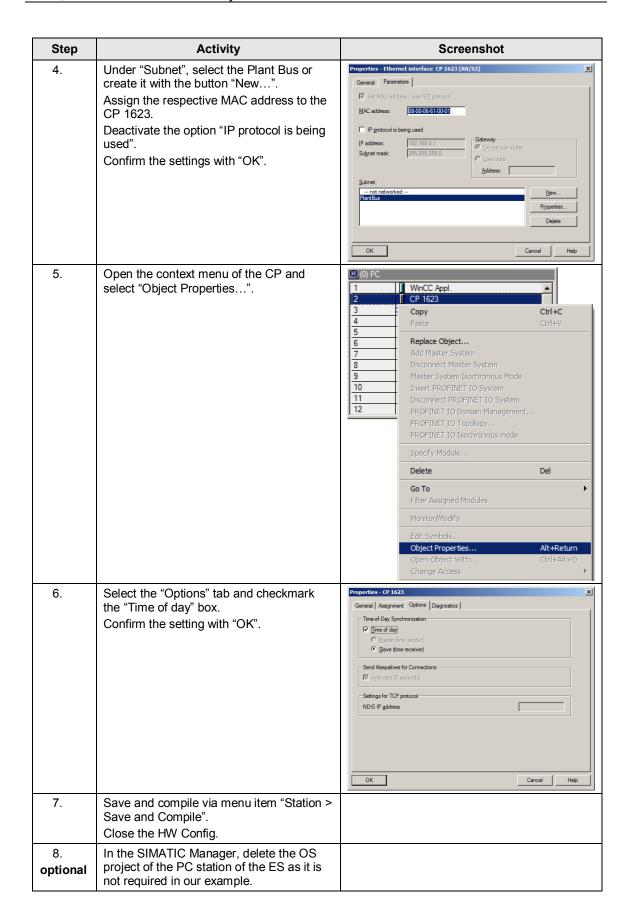


Generating the ES PC station

In order to take the OS project on the ES into operation, we generate a PC station for the ES with WinCC application.

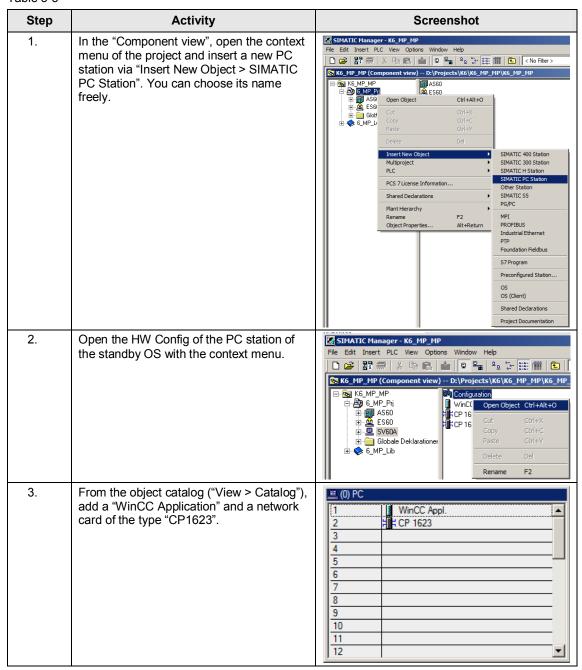
Table 5-4

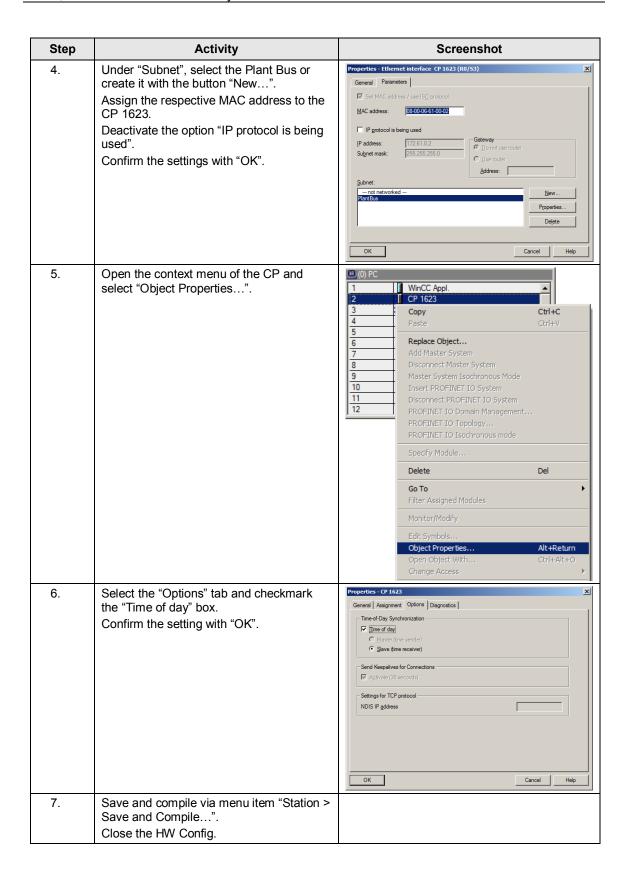




Generating the master OS PC station

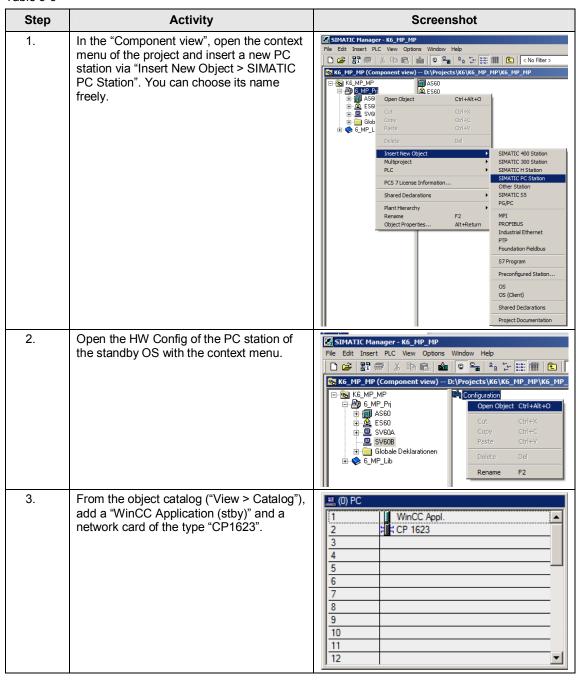
Table 5-5

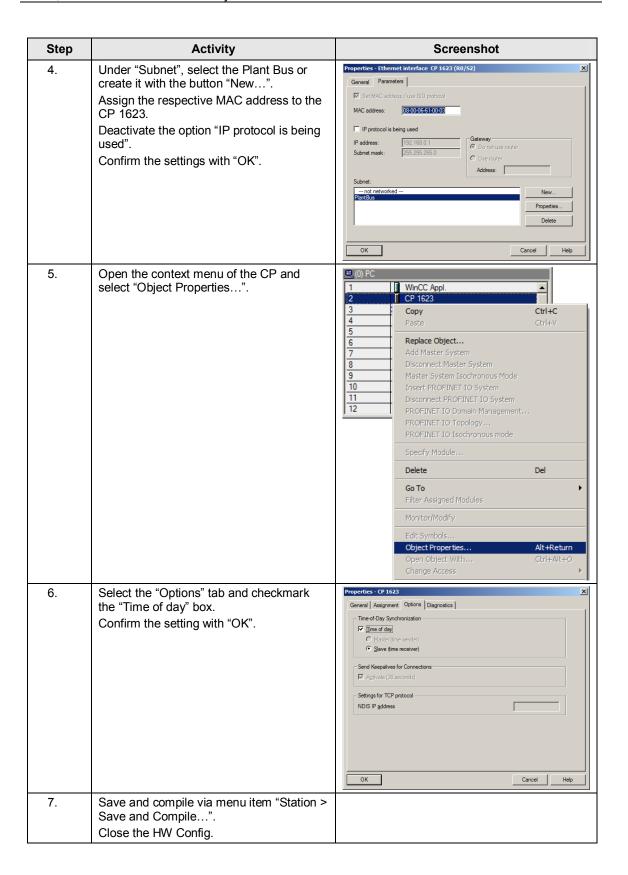




Generating the standby OS PC station

Table 5-6

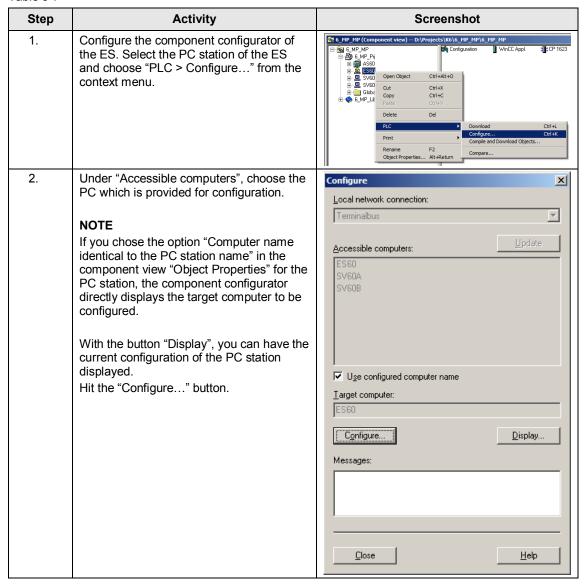


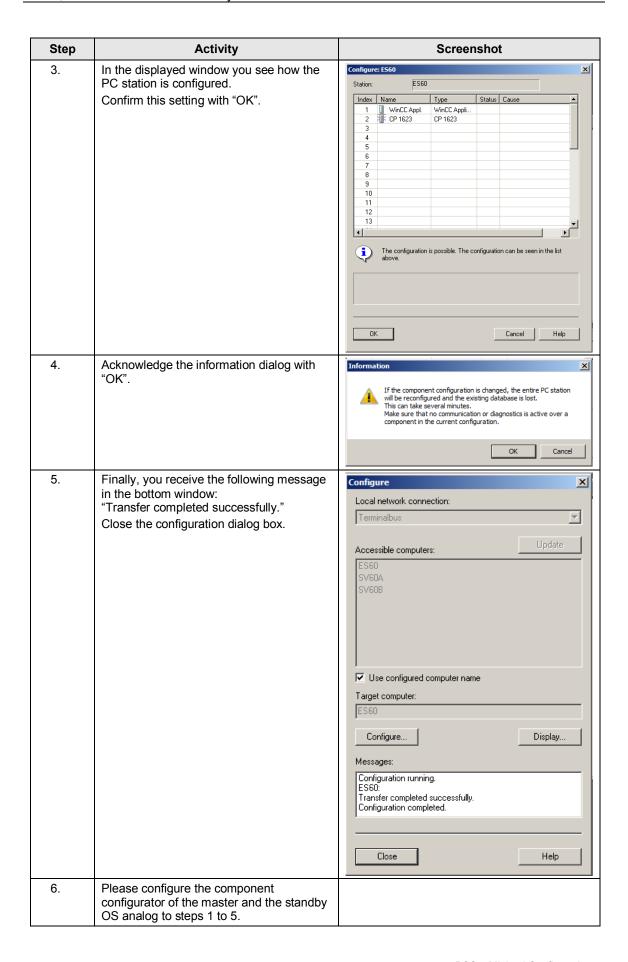


Configuring all PC stations

The function "Configure PC station" transfers the project configuration to one or more PLCs. First configure the local components configurator of the ES and then the OS connected to the plantbus.

Table 5-7





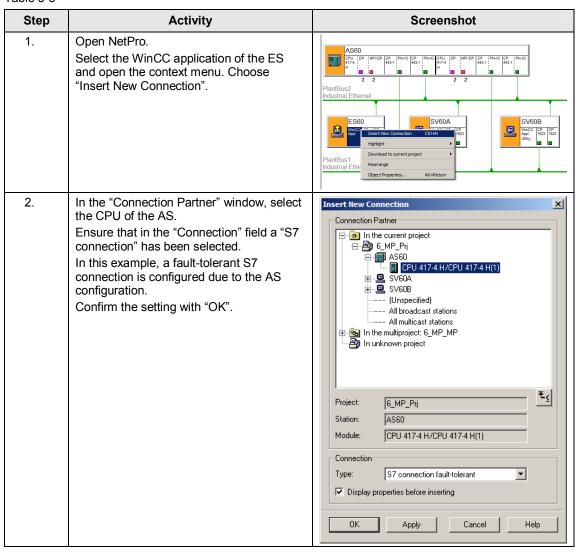
Configuration and download of the AS/OS communication

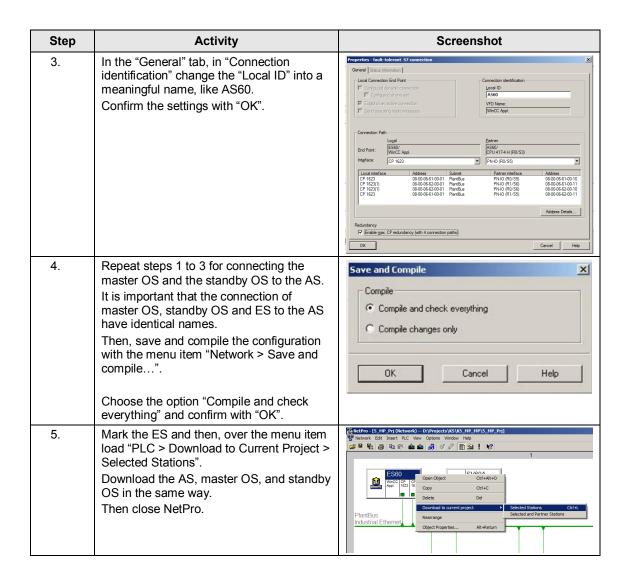
In the following, the connections between the PC stations and the AS in NetPro are configured and downloaded into the individual stations.

NOTE

For station granular configuration, the subnets of the individual subprojects must be joined beforehand.

Table 5-8

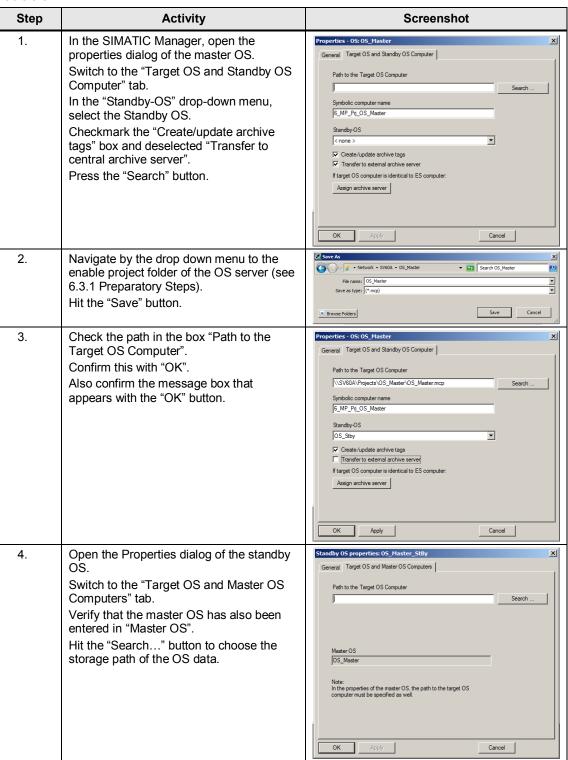


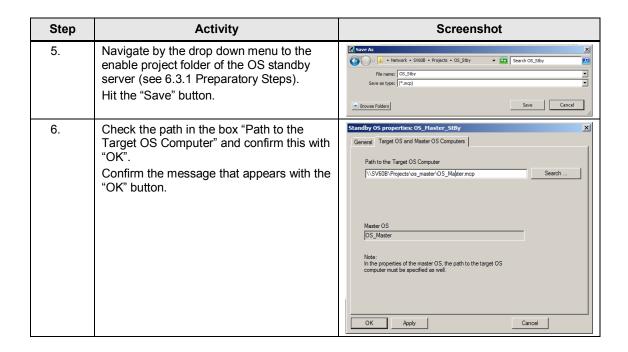


Master/standby settings on the ES

Here you make the master/standby assignment and select the download paths.

Table 5-9





Compile and download the user program

Compile the S7 program and download it into the AS.

Compiling the OS project

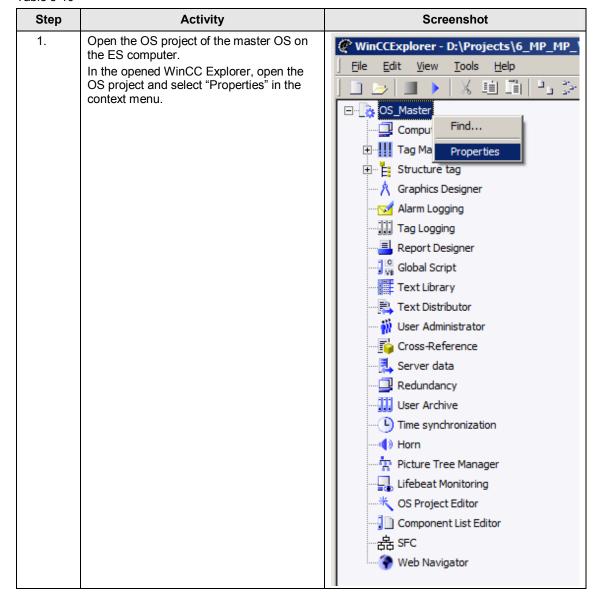
Compile the OS project of the master OS in the SIMATIC Manager. Look out for the correct OS assignment to the server in Plant View.

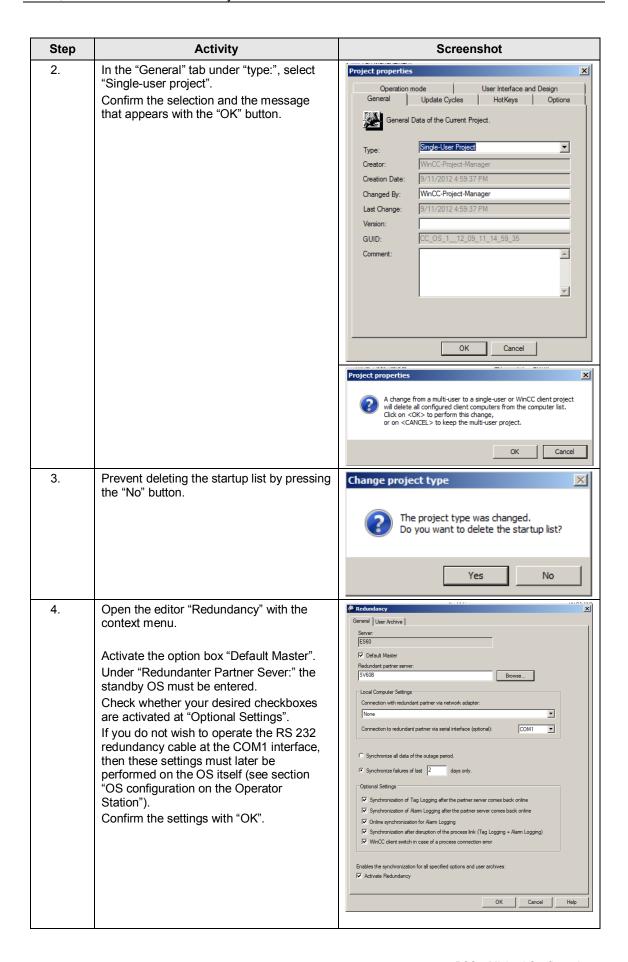
5.3.2 OS Configuration

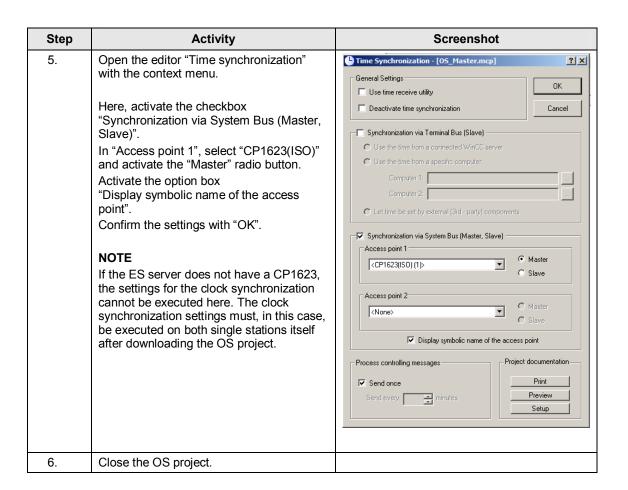
OS configuration on the Engineering Station

Conversion from multi to single place systems is made on the ES, as well as settings for redundancy and clock synchronization.

Table 5-10



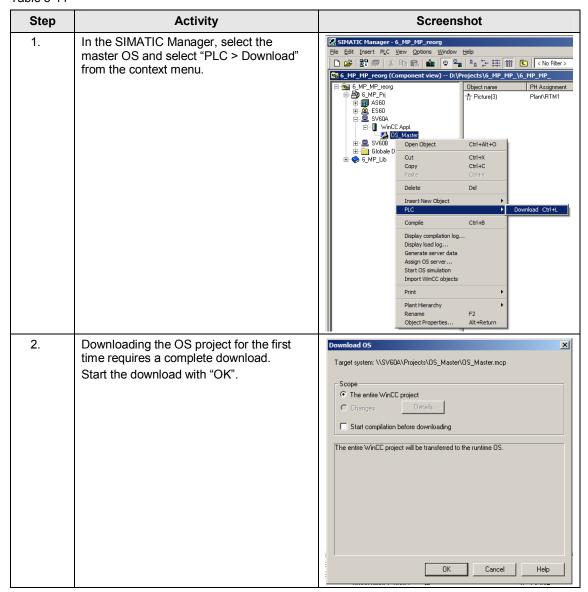


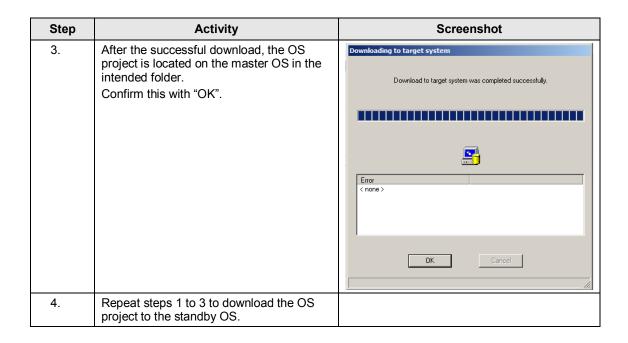


Downloading OS project to the OS computers

After the redundancy and clock synchronization have been configured on the ES side, the OS project can be downloaded to the master and standby OS.

Table 5-11





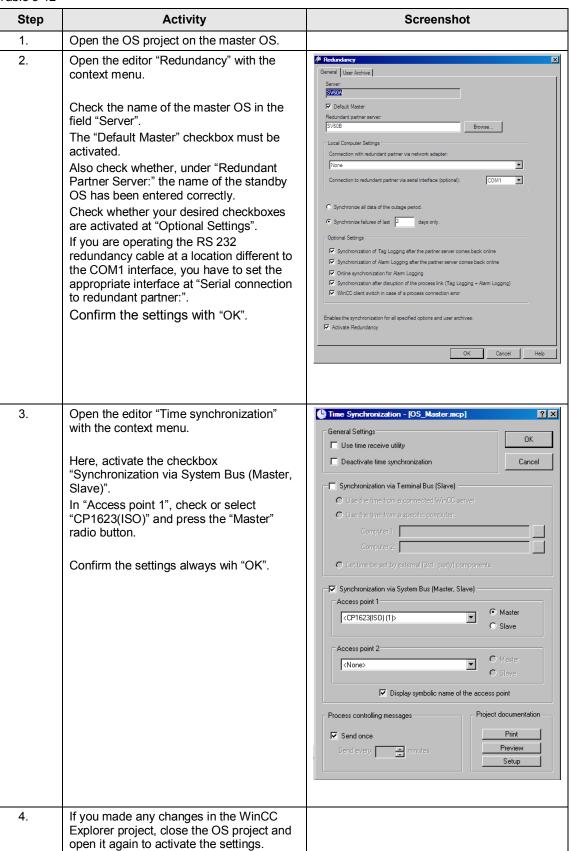
Configuration of the Operator Station

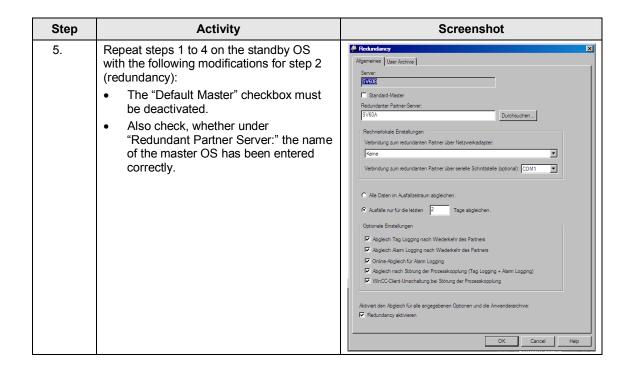
If the engineering station has no CP1623 as opposed to the OS, or the RS 232 redundancy cable is not connected at COM1 there, the following step-by-step instructions must be performed. Otherwise, we generally advise you to check the project settings after the project download onto the target systems.

NOTE

Normally, all configuration works are executed on the ES for the purpose of consistent data management, so that no WinCC engineering licenses are required on the OS. Nevertheless, a license free time window of one hour is available after each opening of the WinCC Explorer for WinCC configuration works.

Table 5-12





5.3.3 Activating Runtime

Successively activate the OS project on the master OS as well as on the standby OS. It is recommended to wait with activating the second Runtime until the start process of the first one is completed entirely.

Regarding the redundancy, the online synchronization is active immediately. The mutual archive update, on the other hand, takes approx. 10-15 min.

6 ES/OS-Master and OS-Standby

6.1 Configuration Description

For this configuration with two redundant OS single-user systems one of both stations is simultaneously used as ES, which saves a separate third station.

The following two criteria must be followed here, which is why generally a configuration with separate ES is advised (see chapter 5 "ES, OS Master and OS Standby"):

Comparatively low saving potential

The saving potential is reduced since PCS 7 V8.0, as the OS Runtime license is no longer contained in the ES license. The savings are therefore restricted to the PC (Hardware and Windows license).

Particular features for programming

The configuration deviates from the PCS 7 engineering standard and represents a sort of a workaround.

The PCS 7 standard tools for the redundant OS stations "WinCC application" and "WinCC Application Standby" cannot be used, since a delta download would not be possible here during runtime. The mechanisms where both systems need to be in runtime, and Runtime must be terminated on the ES for the download, mutually block each other.

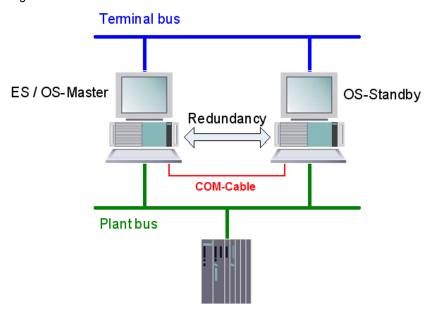
For this reason, we now configure an OS application, open it on both stations, and configure the mutual redundancy respectively local in WinCC. For downloading to the OS Single Station, the Runtime and the OS on the ES must be closed,

NOTICE

This configuration has been tested with a PCS 7 basic installation, including Web Option. For the function in conjunction with additional option packages, a statement cannot be made.

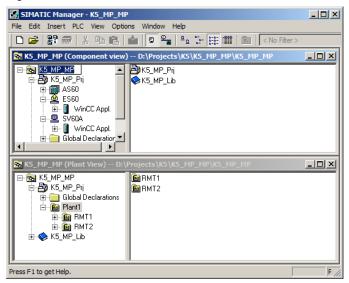
Hardware configuration

Figure 6-1



PCS 7 configuration

Figure 6-2



Particularities / restrictions

Due to the nontypical PCS 7 configuration with only one OS there are differences in the system behavior which must be considered:

- The first activated OS takes on the master role.
- For the complete download, Runtime must be deactivated for both computers, and the WinCC Explorer must be closed. During this time, neither operator actions nor archiving is possible.
- For a delta-download, Runtime on the ES must be closed again for compiling the OS. It can then be re-activated for testing the modified OS functions. For the downloading, Runtime must be terminated and the WinCC project must be closed.

The following restrictions result:

- No operator actions can take place at the ES computer at that time.

NOTICE

If Runtime remains active on the ES during the OS compilation, it might happen - depending on the changes made - that a subsequent delta-download is carried out incompletely and results in errors. Afterwards, only a complete download will be possible.

 Runtime being active on the ES computer results in the runtime archive being stored under the multiproject path. Therefore, they are also included into the ZIP file during archiving and cause increased storage space as well as archiving times.

Workaround:

- Deactivate Runtime on the ES computer.
- Reset archive in the OS project on the ES computer and close the entire PCS 7 project.

After archiving and reactivating Runtime, the archives are updated again. Please note that more time will be needed for checking.

6.2 Required Hardware and Software Licenses

Hardware

The following hardware is recommended for this configuration and can be ordered via the Siemens mall. Your selected operating system and the system software SIMATIC PCS 7 is then preinstalled accordingly.

Table 6-1

Components	Product information	Operating system	Plantbus transition
ES/OS	SIMATIC PCS 7 ES/OS IPC547D BCE	Windows 7	RJ45 network card
	SIMATIC PCS 7 ES/OS IPC547D IE	Windows 7	CP 1623
OS Single Station	SIMATIC PCS 7 ES/OS IPC547D BCE	Windows 7	RJ45 network card
	SIMATIC PCS 7 ES/OS IPC547D IE	Windows 7	CP 1623

Software licenses

In the following, the different software/license packages required for this configuration selection have been listed.

Table 6-2

Components	Software/license packages	
ES	 SIMATIC PCS 7 AS/OS Engineering Software V8.0 (PO unlimited) SIMATIC PCS 7 AS Runtime License (max. 2000 POs) 	
OS Single Station Redundant	SIMATIC PCS 7 OS Software Single Station Redundancy V8.0 (single license for 2 installations) 2 x SIMATIC PCS 7 OS Runtime License (max. 2000 POs)	

6.3 Step-by-step Configuration

NOTE

The following instruction was generated on the basis of Windows 7 and PCS 7 V8.0 SP1.

For the plantbus transitions, CP1623 is used as an example. Additionally, the clock synchronization is activated.

The PC stations in the test setup are called:

ES/OS-Master: ES60OS-Stanby: SV60A

6.3.1 ES Configuration

Generating the multiproject

As a basis for the following instruction, all PC stations must be physically networked according to Figure 6-1. Furthermore, a multiproject must have been created on the ES in which the AS has already been configured regarding hardware and software.

Then you can start with the following CPU and CP settings.

AS settings for the clock synchronization

Evaluation of the process data requires all components of the process control system to work with an identical clock, so that messages can be allocated in the correct temporal sequence.

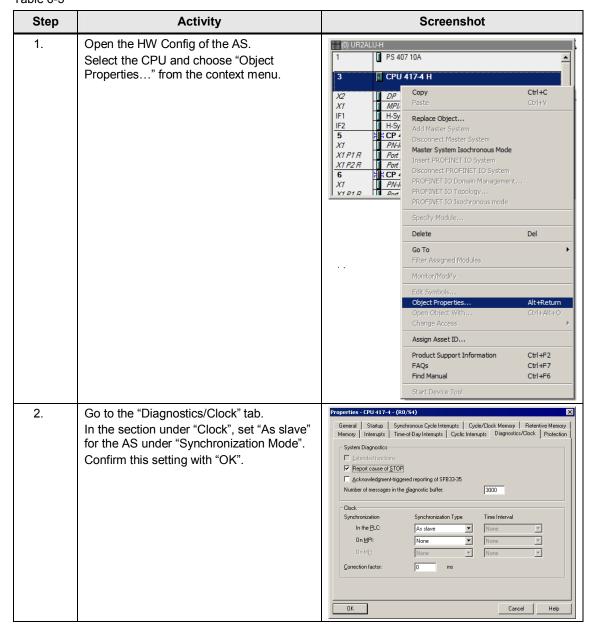
Below, a path is described where the redundant OS single stations define the master time.

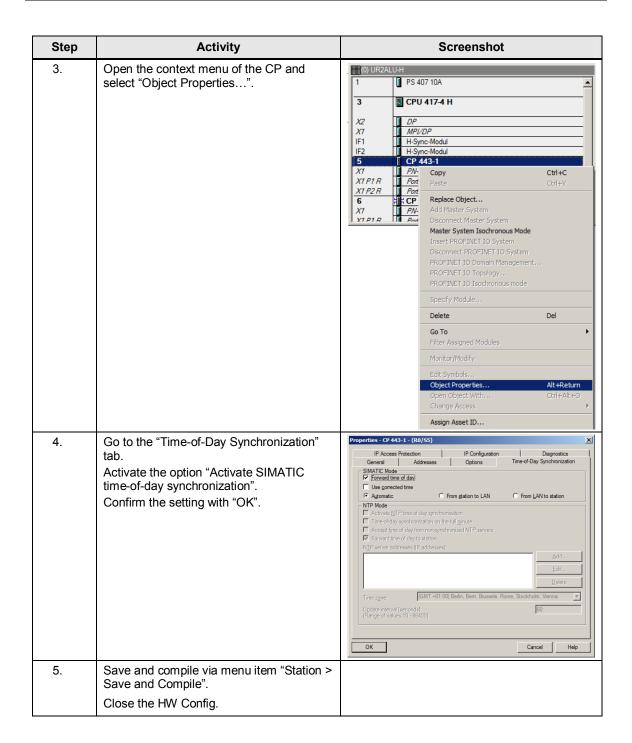
NOTE

Further options of clock synchronization are described in detail in the following manuals:

- SIMATIC Process Control System PCS 7 Operator Station (V8.0)
- SIMATIC Process Control System PCS 7 Time synchronization (V8.0)

Table 6-3

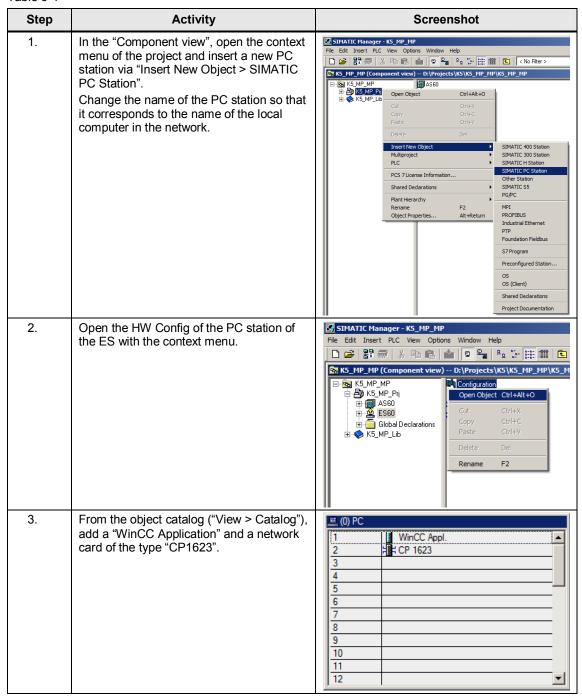


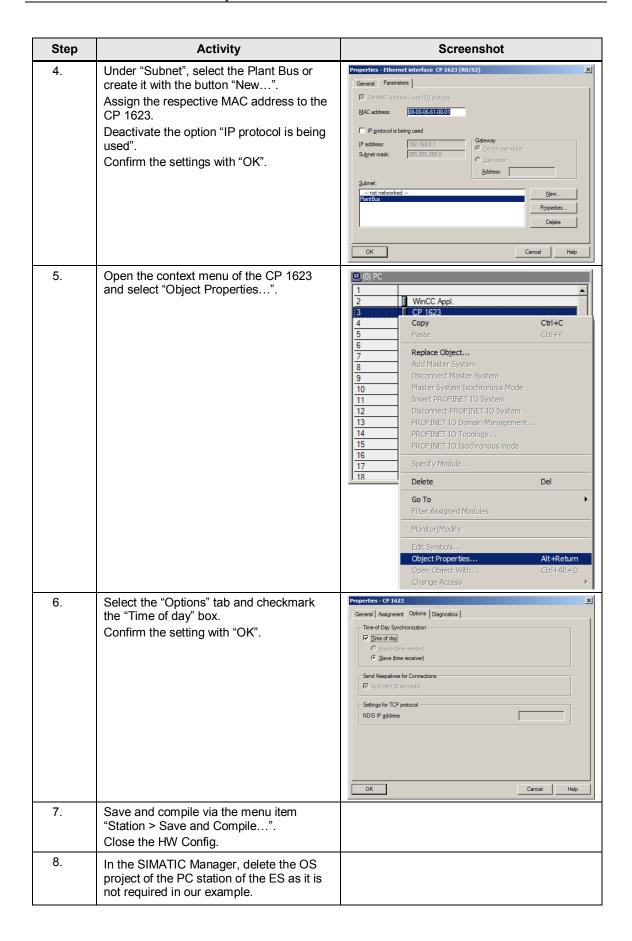


Generating the ES PC station

In order to take the OS project on the ES into operation, we generate a PC station for the ES with WinCC application.

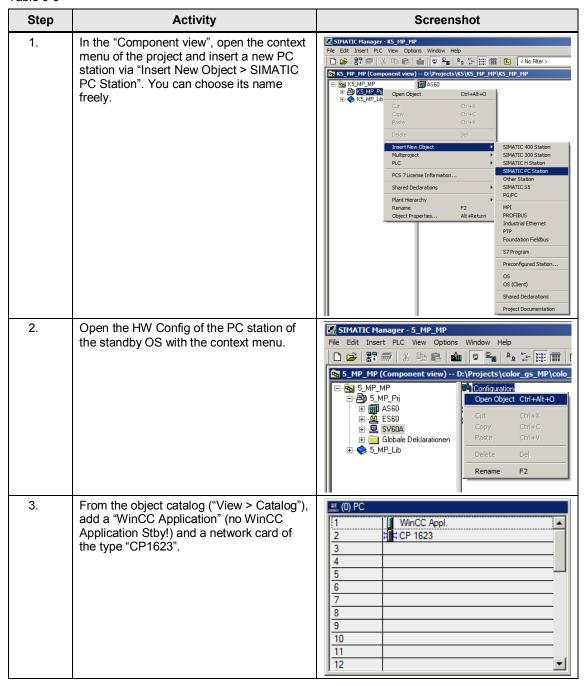
Table 6-4

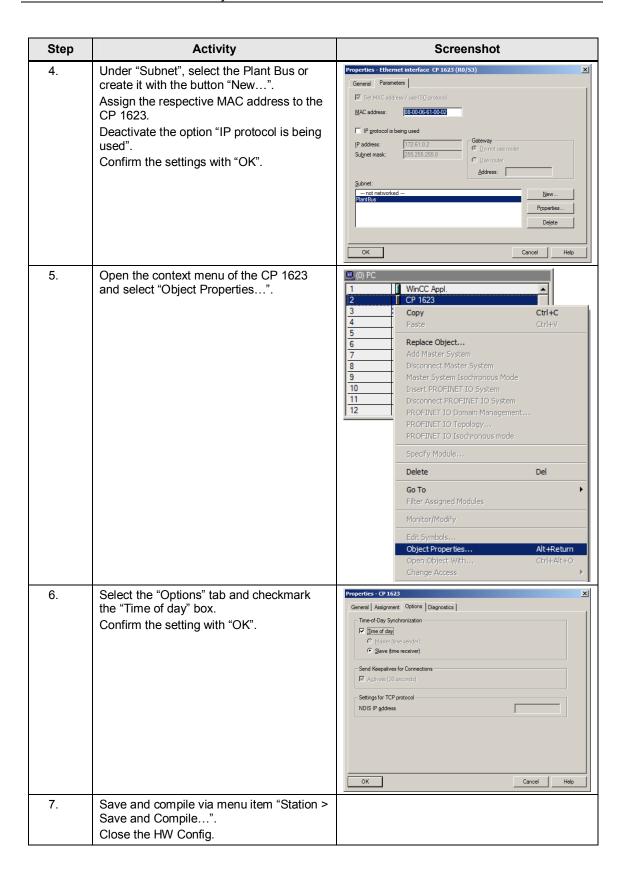


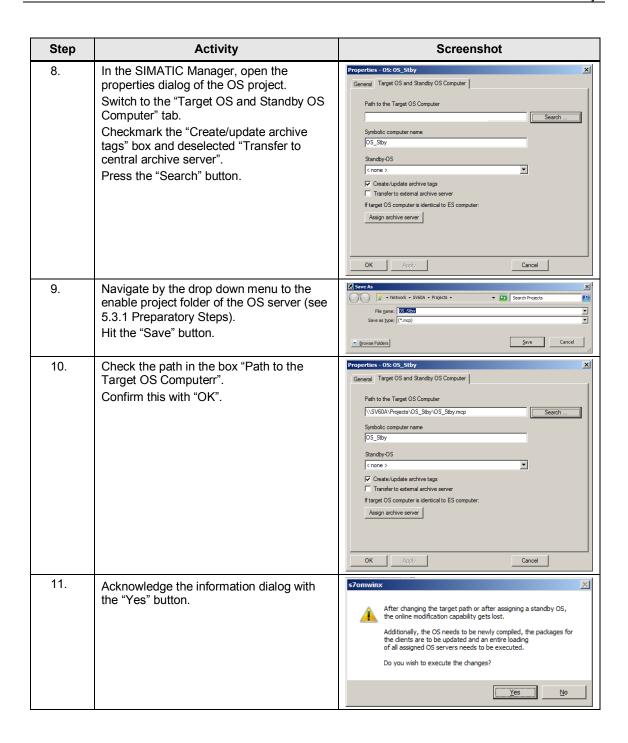


Generating the standby OS PC station

Table 6-5



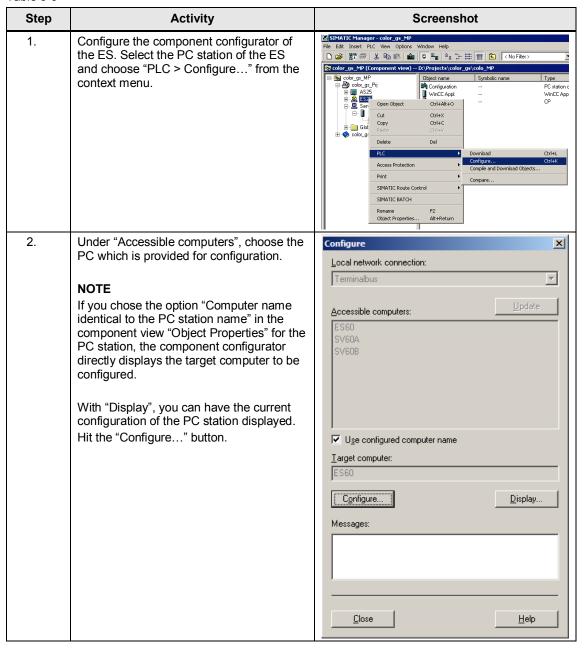


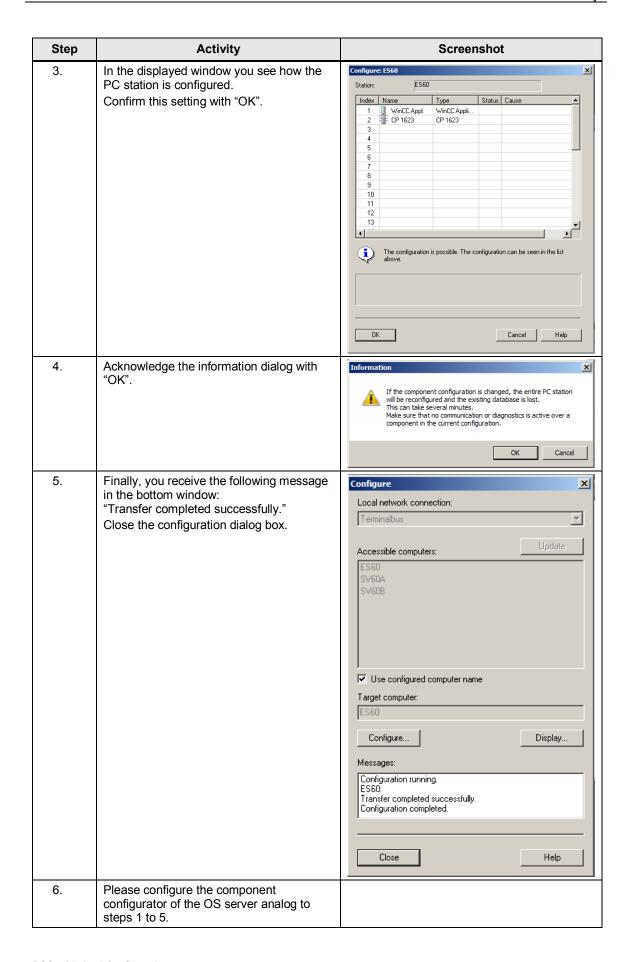


Configuring the PC stations

The function "Configure PC station" transfers the project configuration to one or more PLCs. First configure the local components configurator of the ES and then the all the other PC Stations connected with the plantbus.

Table 6-6





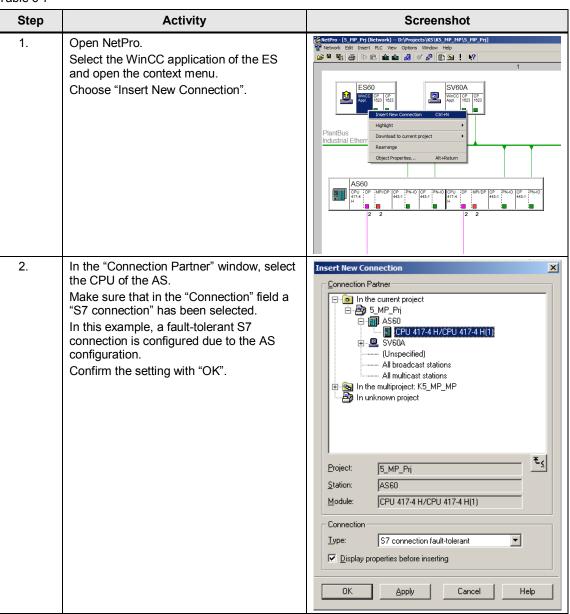
Configuration and download of the AS/OS communication

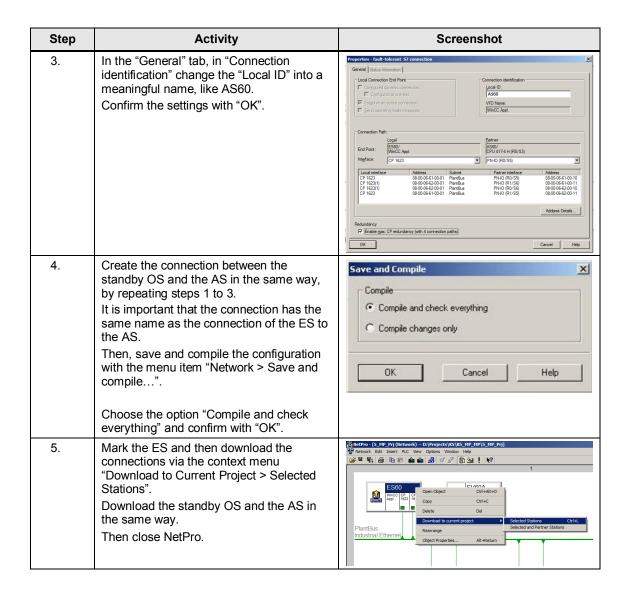
In the following, the connections between the PC stations and the AS in NetPro are configured and downloaded into the individual stations.

NOTE

For station granular configuration, the subnets of the individual subprojects must be joined beforehand.

Table 6-7





Compile and download the user program

Compile the S7 program and download it into the AS.

Compiling the OS project

Compile the OS project in the SIMATIC Manager.

Look out for the correct OS assignment to the server in Plant View.

6.3.2 OS Configuration

OS configuration on the Engineering Station

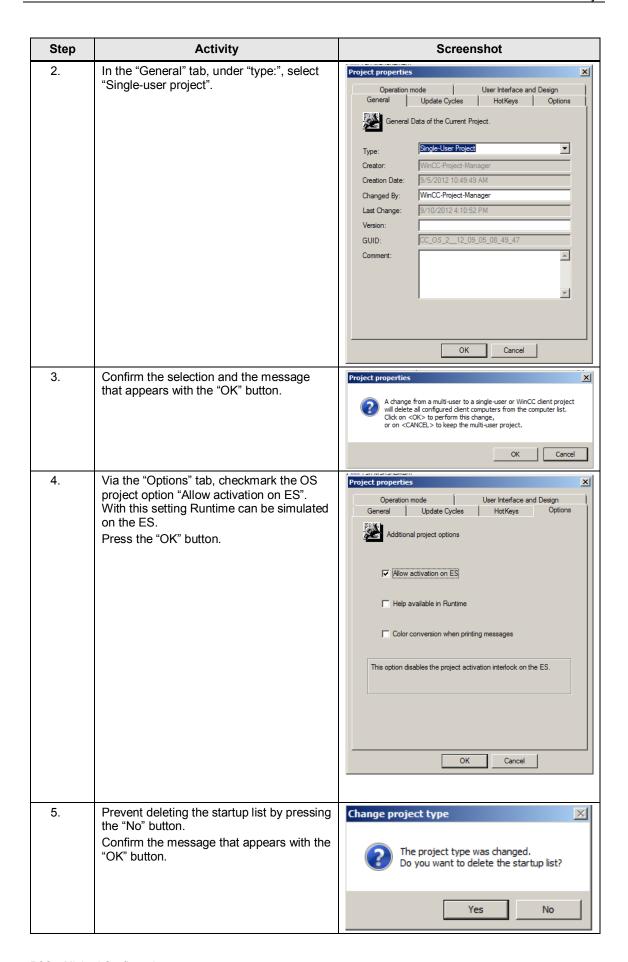
Conversion from multi-place to single-place systems is made on the ES, as well as settings for redundancy and clock synchronization.

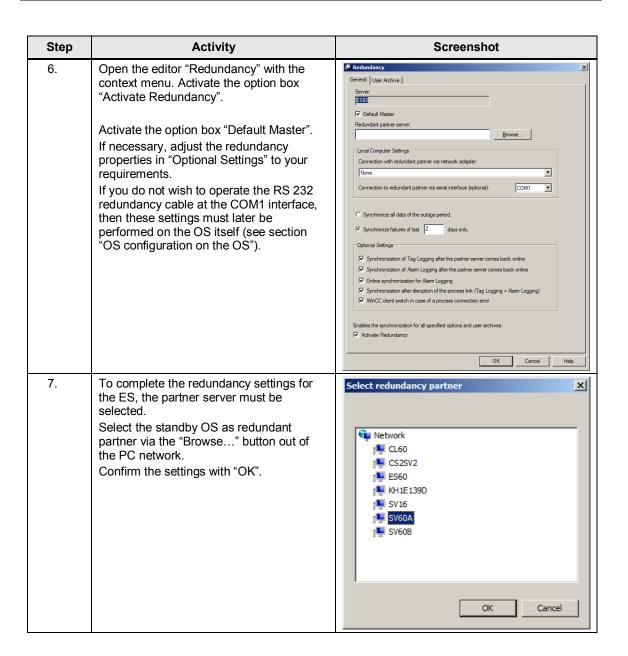
NOTE

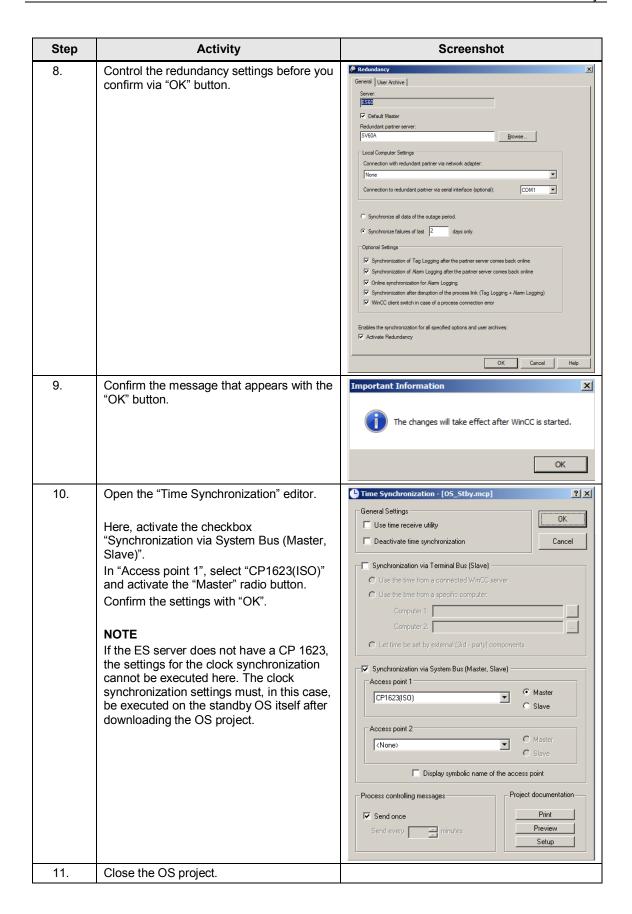
For this particular configuration, it is necessary to complete the redundancy setting in the WinCC Explorer of the standby OS after the entire download.

Table 6-8

Step	Activity	Screenshot
1.	Open the OS-Standby project on the ES computer. In the opened WinCC Explorer, open the OS project and select "Properties" in the context menu.	WinCCExplorer - D:\Projects\color_gs\colo_Prj\wincp File Edit View Jools Help



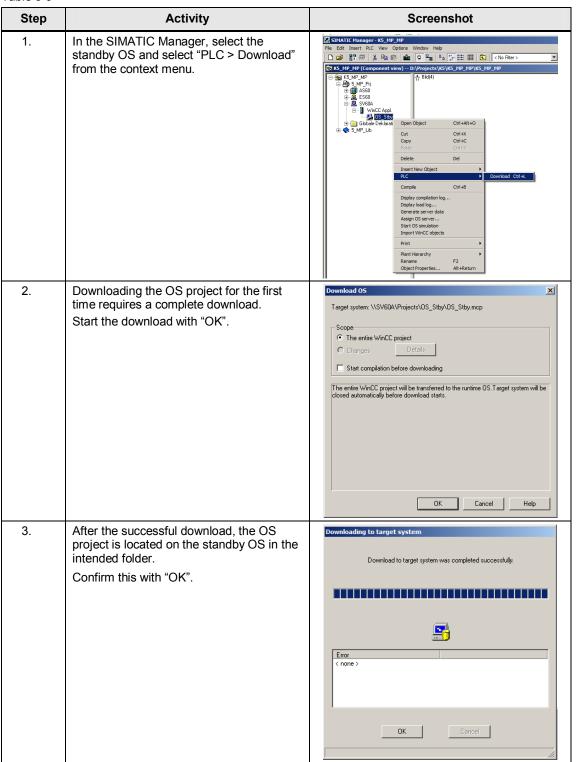




Loading OS project to the standby OS

After the redundancy and clock synchronization have been configured on the ES side, and the OS project has been closed, download the OS project onto the standby OS.

Table 6-9



OS configuration on the standby OS

For this special configuration, it is necessary to make the redundancy settings before the download.

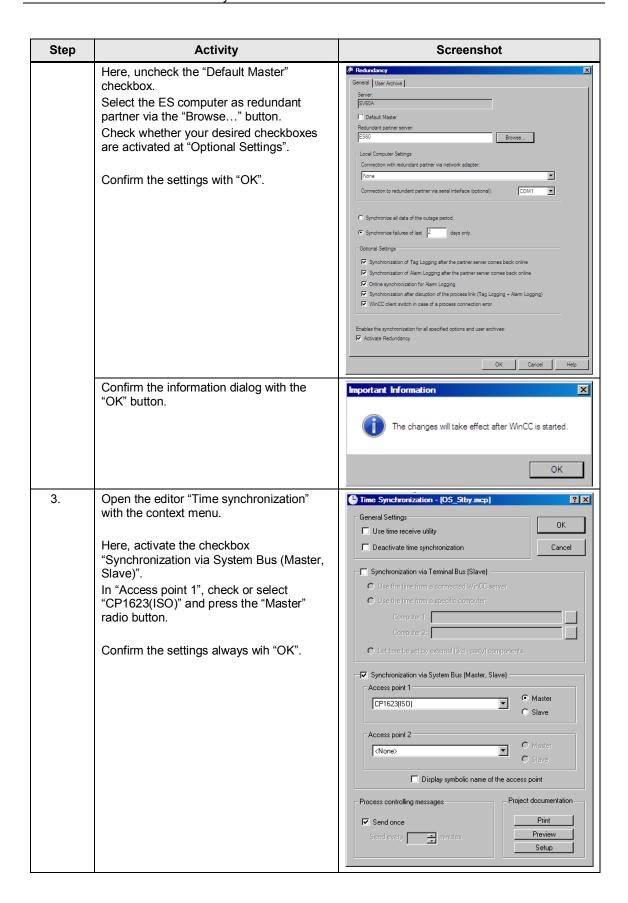
If the engineering station has no CP 1623 as opposed to the OS, or the RS 232 redundancy cable is not connected at COM1 there, the following step-by-step instructions must be performed. Otherwise, we generally advise you to check those after the project download onto the target system.

NOTE

Normally, all configuration works are executed on the ES for the purpose of consistent data management, so that no WinCC engineering licenses are required on the OS. Nevertheless, a license free time window of two hours is available after each opening of the WinCC Explorer for WinCC configuration works.

Table 6-10

Step	Activity	Screenshot
1.	Open the WinCC Explorer on the standby OS.	
2.	Open the editor "Redundancy" with the context menu. Select the standby OS as redundant partner via the "Browse" button out of the PC network. Confirm the settings with "OK".	Select redundancy partner Network Select Network Select Redundancy partner Network Netw



Step	Activity	Screenshot
4.	If you made any changes in the WinCC Explorer project, close the OS project and open it again to activate the settings.	

6.3.3 Activating Runtime

Successively start the OS project on the ES as well as on the standby OS. It is recommended to wait with activating the second Runtime until the start process of the first one is completed entirely.

Regarding the redundancy, the online synchronization is active immediately. The mutual archive update, on the other hand, takes approx. 10-15 min.

6.3.4 Particularities at downloading of OS Project Modifications

Delta-download

For a delta-download, Runtime on the ES must be closed again for compiling the OS. It can then be re-activated for testing the modified OS functions.

NOTICE

If Runtime remains active on the ES during the OS compilation, it might happen - depending on the changes made - that a subsequent delta-download is carried out incompletely and results in errors. Afterwards, only a complete download will be possible.

For the downloading, Runtime must be terminated and the WinCC project must be closed.

The following restrictions result:

- No operator actions can take place at the ES computer at that time.

Complete download

For downloading the complete program, please note:

- Runtime must be deactivated on both PC stations and the WinCC project must be closed.
- 2. Before Runtime is activated again on the standby OS, the redundancy settings must be made.
 - Repeat the steps from Table 6-10

7 Expansion by PCS 7 Web Option

Positioning

To control automated processes via the Internet/Intranet, SIMATIC PCS 7 offers control and monitoring options, the so called Web options.

This chapter describes the configuration of the Web Option on an ES/OS standalone system. The instruction can therefore be used as expansion for the following minimal configurations:

- ES/OS stand-alone system (chapter 3)
- Master ES/OS and Standby OS (chapter 5)

NOTE

In the following we configured exemplified the ES/OS stand-alone system as Web server for stand alone systems with Web Options. Analog is it possible to configure the partner-OS as Web server, without reservation of functionality for the Web clients.

If one of the redundant operator stations acts as Web server, the redundancy is not available for the Web clients. If this OS is in STOP mode, then Web clients have no connection to the process either.

Function

All relevant pictures and scripts are stored on the Web server, so that they can be displayed and run via a Web client.

At the same time the Web client accesses the stored process cell data on the Web server via a TCP/IP connection. The user interface looks like an OS standard client with overview, work and key area.

Among others, the following functions are available via the web:

- Control and monitoring functions that are also used on an OS client
- Message lists which can be called user-dependent just like on an OS client.
 Messages can be acknowledged user-dependent.
- Display of picture hierarchy according to plant hierarchy
- Group display function including "Loop-in-Alarm" function.
- Advanced status display

NOTE

You can find further information regarding PCS 7 Web Options in the manual:

• SIMATIC Process Control System PCS 7 Web Option for OS (V8.0)

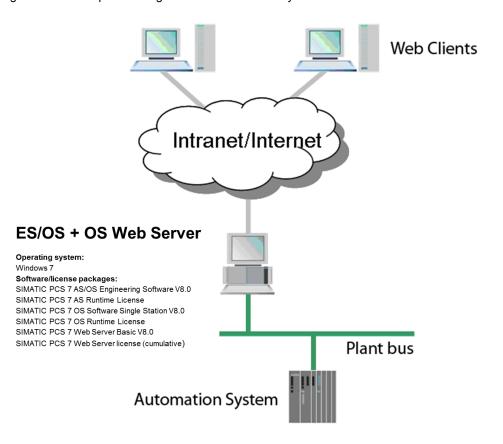
7.1 Web Configurations

In our example, the configuration of the Web Option represents an extension of the hard- and software configurations of chapter 3 "ES/OS Stand-alone Systems" and chapter 5 "ES/OS-Master and OS-Standby".

ES/OS stand-alone system as OS Web server

To control and monitor the process in the Internet Explorer, the OS Web clients retrieve their data from the Web server via the Intranet/Internet.

Figure 7-1: Web Option Configuration in stand-alone system



ES/OS Master as OS Web server

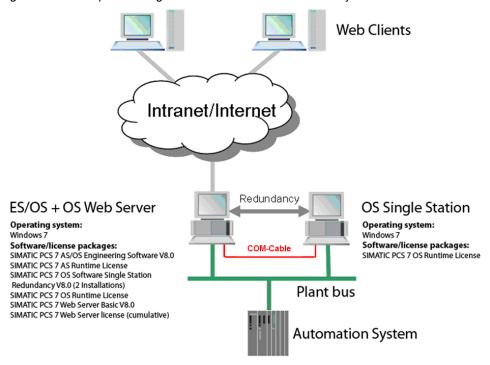
To control and monitor the process in the Internet Explorer, the OS Web clients retrieve their data from the Web server via the Intranet/Internet.

Furthermore, the system process has a redundant design to offer the plant operation the greatest possible failure protection.

NOTICE

The redundancy of the Operator Stations is not available for the Web clients. If the OS with the Web server option is in STOP, the Web clients have no process connection.

Figure 7-2: Web Option Configuration in redundant stand-alone system



7.2 Web-Specific Hardware and Software Requirements

Stand-alone system with Web server option

Tabelle 7-1

Component	Requirement
Operating system	 Windows XP Professional SP3 (32Bit) Windows Server 2003 SP2 Standard Edition (32Bit) Windows Server 2003 R2 SP2 Standard Edition (32Bit) Windows 7 Ultimate SP1 (32Bit) Windows 7 Ultimate SP1 (64Bit) Windows Server 2008 SP2 Standard Edition (32Bit) Windows Server 2008 R2 SP1 Standard Edition (64 Bit) You can find additional information on this in the document "SIMATIC Process Control System PCS 7 PCS 7 Readme V8.0 SP1".
Hardware	 Windows XP Professional SP3 (32Bit) Windows Server 2003 SP2 Standard Edition (32Bit) Windows Server 2003 R2 SP2 Standard Edition (32Bit) Windows 7 Ultimate SP1 (32Bit) Windows 7 Ultimate SP1 (64Bit) Windows Server 2008 SP2 Standard Edition (32Bit) Windows Server 2008 R2 SP1 Standard Edition (64 Bit) You can find information on this in the document "SIMATIC Process Control System PCS 7 PCS 7 Readme V8.0 SP1".
Software	Internet Explorer Internet Information Services (IIS)
Miscellaneous	Fast access (>= 64 kbit/s) to Web client over Intranet/Internet or via TCP/IP connection

Web client

Tabelle 7-2

Component	Requirement
Operating system	You can find information on this in the document "SIMATIC Process Control System PCS 7 PCS 7 Readme V8.0 SP1".
Minimum hardware requirement	No PDAs, tablet PCs etc.
Software	Internet Explorer
Miscellaneous	Fast access (>= 64 kbit/s) to Web server via Internet/Intranet or TCP/IP connection

NOTE

Choose the Internet Explorer Version according to the PCS 7 version. You can find further information in the following FAQ:

http://support.automation.siemens.com/WW/view/en/2334224

7.3 Maximal number of Web client accesses

The following numbers of simultaneous Web client accesses are tested and released:

Table 7-3

Operating system on the stand-alone system with Web server option	Maximal number of simultaneous Web accesses
Windows XP	2
Windows 7	3
Windows Server 2003	3
Windows Server 2008	3

7.4 Configuration of OS Web server

Configuration steps on the ES

- Publishing of pictures by means of Web View Publisher
- Configuring user rights, start screen and language of website in user administrator
- Loading and compiling of Web server

Publishing of OS data

Pictures and scripts which are supposed to run on the Web clients later are published on the OS Web server using the Web Publisher. Doing this, the following actions are carried out:

- Project data is compressed and stored
- Screen windows are transferred into web-enabled ActiveX components
- Scripts are converted so that they can be run on the web

Requirements

To be able to publish the Web server data the following prerequisites have to be fulfilled:

- The requirements mentioned in chapter 7.2 are met.
- The software package "PCS 7 Web server" is installed on the ES/OS stand alone system.
- PCS 7 project is readily configured
- OS has already been compiled
- Scripts which the Web clients access are available
- Process pictures do not have a double underscore (e.g. yy xx.pdl)
- Variable name in plain text (inverted commas) in C scripts contain no spaces

NOTE

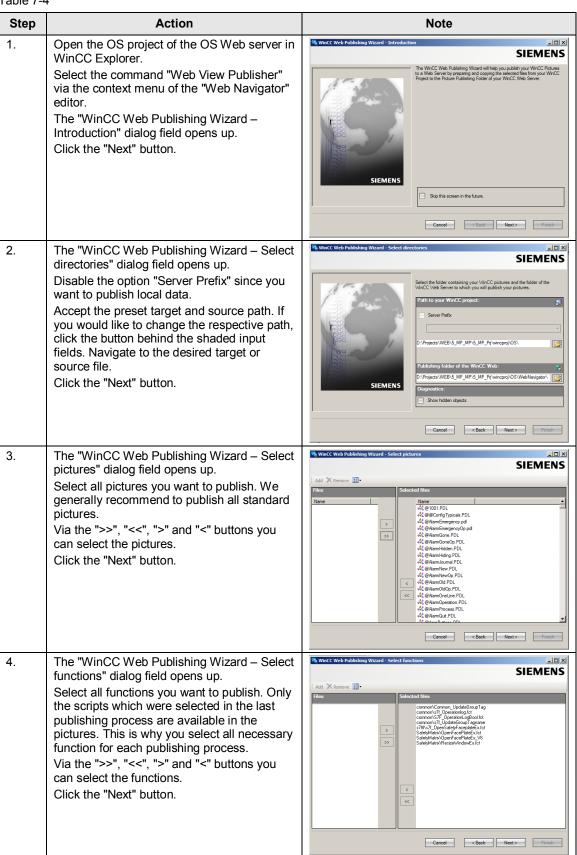
For a stand-alone system only one publishing process for the publishing of local data on the Web server is necessary.

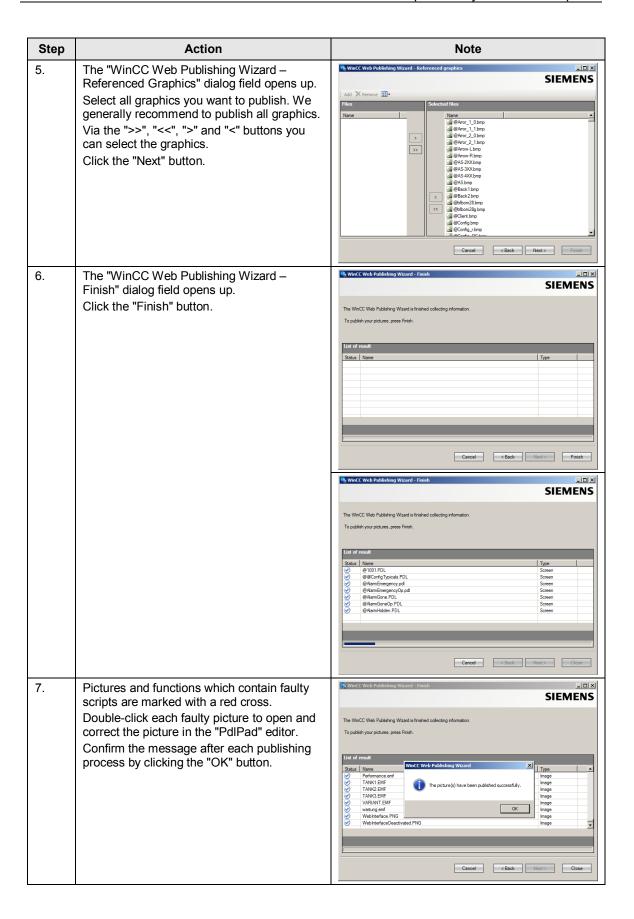
Information regarding the issue of "Supported script normal functions" can be found in the manual:

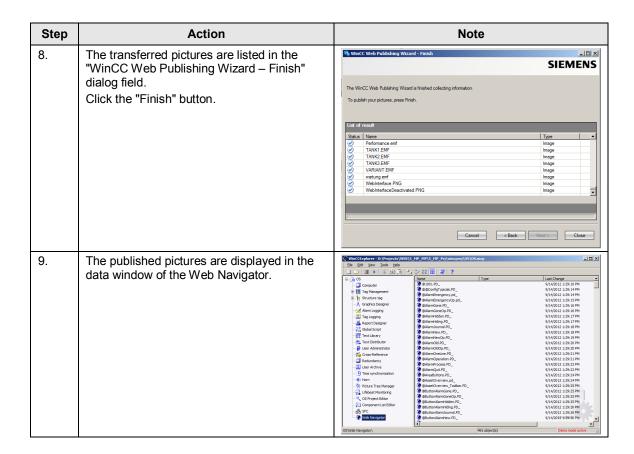
 SIMATIC Process Control System PCS 7 Web Option for OS (V8.0) (chapter "Web-Executable Functions for PCS 7 OS Web Option")

7.4.1 Publishing of Project Data

Table 7-4







7.4.2 Setting of User Rights, Website Start Screen and Language

Access restriction

Accesses of the Web clients on the OS Web server are controlled via user rights. User rights are assigned in the "User Administrator" editor. The user rights correspond to those of the standard clients.

Settings in the "User Administrator" Editor

Table 7-5

Step	Action	Note
1.	Open the "User administration" in the opened OS project of the WinCC Explorer. Create new users and/or new user groups and assign them respective authorizations. In addition, enable the option "WebNavigator" for the user/user group and enter the "Start Picture" and "Language" in the respective input fields.	User Administrator Ch2 Tell We Tell We Committed We Co
2.	Select the start picture from the published graphics via the "" button. "\OS Web Server\ <wincc name="" project="" release="">\Web Navigator\pictures" Select the "@screen.pd_" graphic as start picture. Confirm your selection with the "Open" button. This is also how you determine a language for the control and monitor interface of the Web clients. To do this, click the respective "" button. Confirm your selection with the "OK" button.</wincc>	WinCC Project OS - WebNavigator - Pictures Search Pictures
3.	Close the User Administration editor.	

7.4.3 Configuring with the Web Configurator

Tasks of the Web Configurator

The Web Configurator sets up and manages the Internet Information Service (IIS) and therefore the website of the OS Web server. This setup is carried out on the Web server after you have loaded the project on the Web server. This setup and configuration is necessary to set up an operator station (OS) as OS Web server and to make it accessible for Web clients via the Intranet/Internet.

With the Web Configurator you can make the necessary firewall settings for the network card, if the firewall is enabled.

Requirements of the stand-alone system

- PCS 7 Web server software is installed on the stand-alone system
- the OS project is loaded on the stand-alone system
- · settings in the OS are completed
- pictures, functions and graphics have been published
- · user rights have been assigned/created

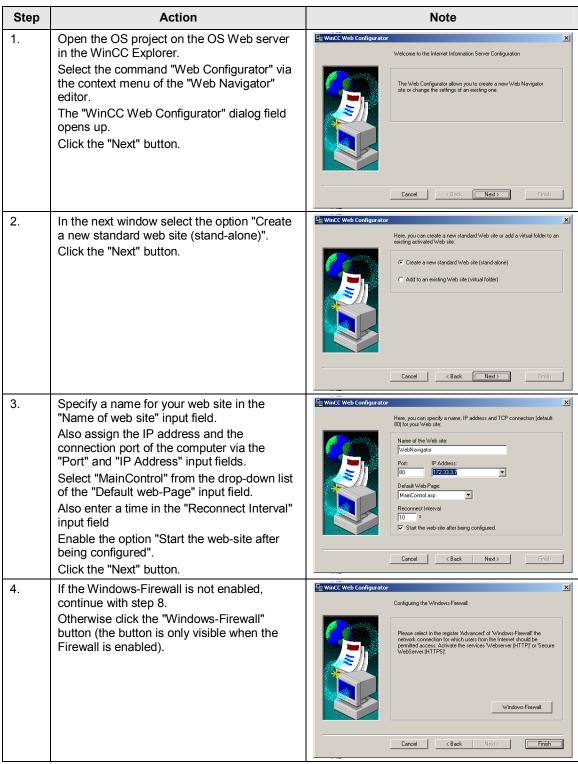
NOTE

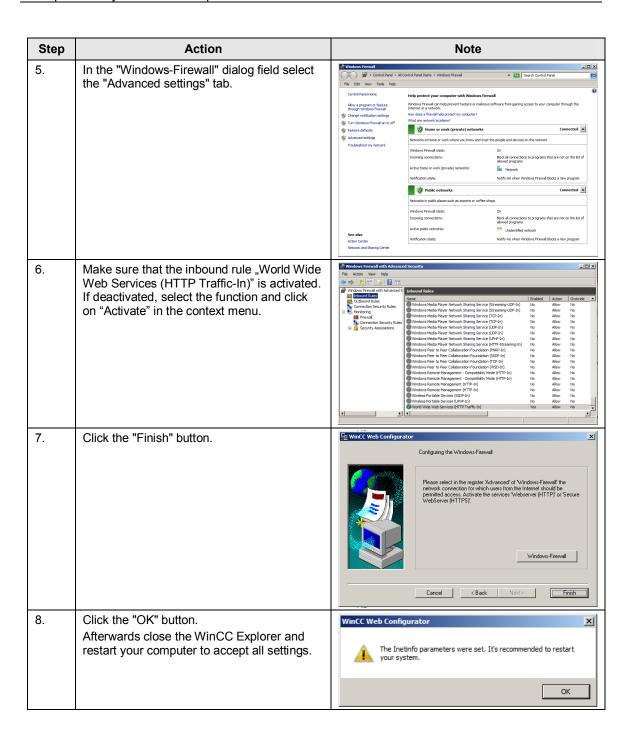
Further information regarding the setup of a standard website can be found in the manual:

<u>"SIMATIC Process Control System PCS 7 Web Option for OS (V8.0)"</u>
 (chapter "Completing configuration on the OS Web server")

Settings in the "Web Navigator" editor

Table 7-6





7.4.4 Loading and Compiling of Web server

Loading of Web server

Since the OS Web server is a stand-alone system (ES/OS/Web server), a loading and/or delta download of project data is not necessary because local data is already present through "Compile OS".

Compiling

The "Compile changes" function can be carried out for stand-alone systems without having to interrupt the process operation of the Web server.

NOTE

Further information regarding the configuration of the OS Web server can be found in the manual:

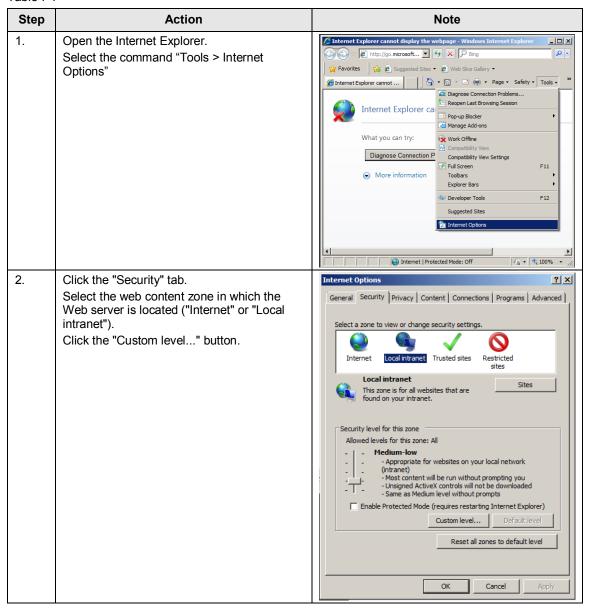
 SIMATIC Process Control System PCS 7 OS Web Option (chapter "Configuration of the OS Web server on an ES")

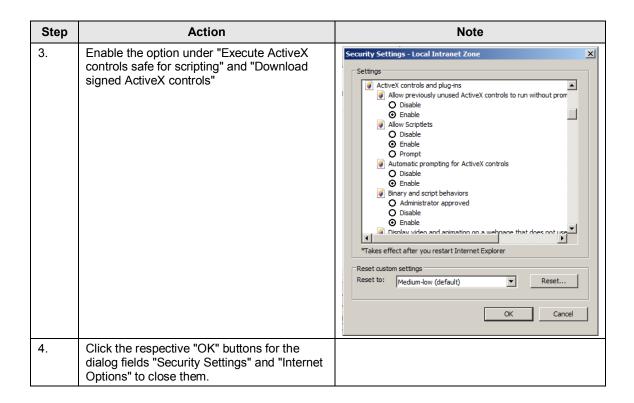
7.5 Settings on Web client

Settings of web content zone "Internet" or "Local Intranet"

You have to make or check the settings for the web content page in the Internet Explorer to be able to install the plug-ins for the Web client of the OS Web cerver later.

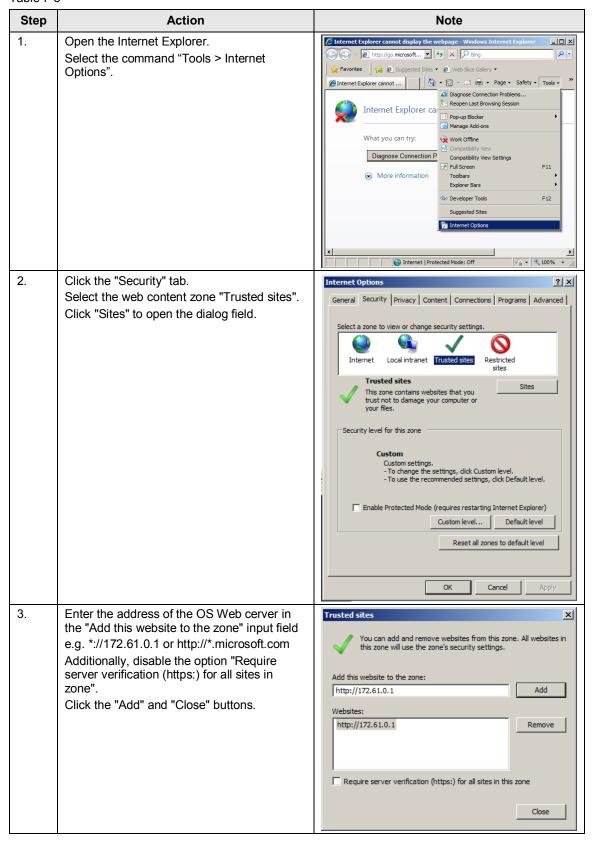
Table 7-7

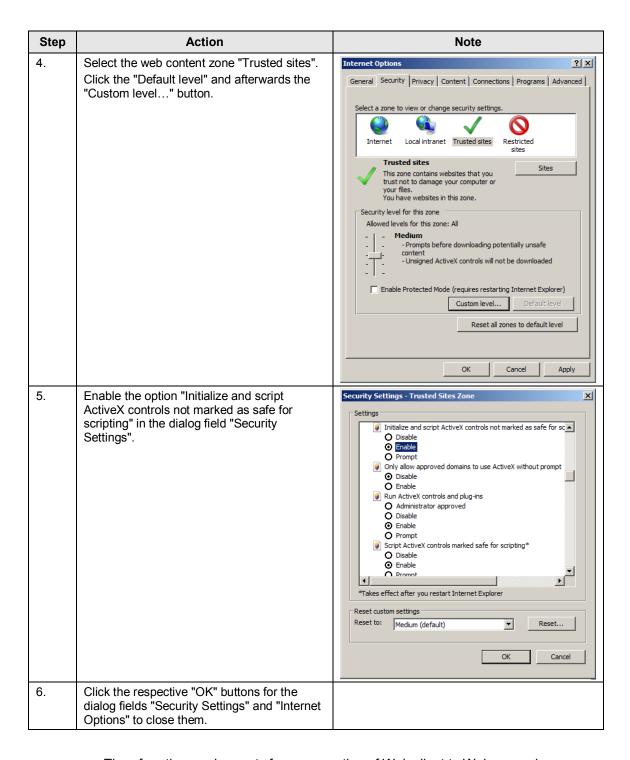




Settings of web content zone "Trusted sites"

Table 7-8





Therefore the requirements for a connection of Web client to Web server have been created.

7.6 Installation of Web client plugins

Installation paths

When installing the plugins for the Internet Explorer you can choose between two installation paths:

- Remote installation installation via the Intranet/Internet of the Web server
- Local installation installation via the Windows Installer Package of the Web client

In application example we look at the "Remote installation".

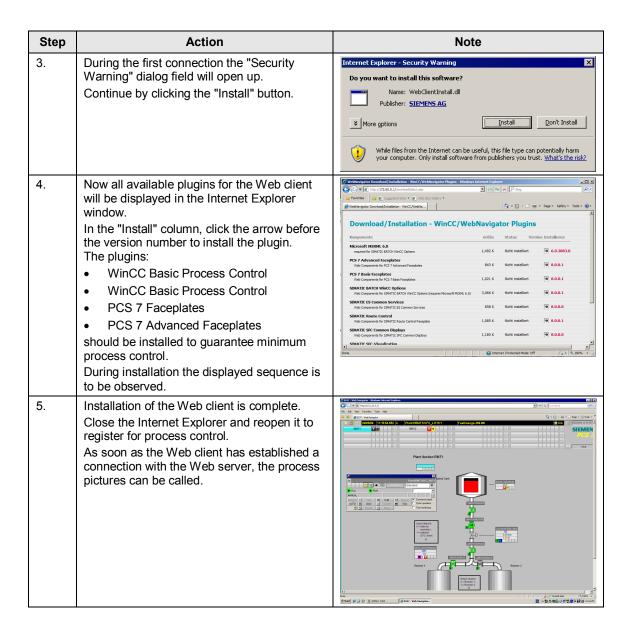
Requirements

- The OS Web server is in runtime.
- The Web client has access to the Web server.
- You know the Web server address.
- You know the domain, user name and password.
- The user authorizations are valid for PCS 7 Web Options.
- The login on the PC has the rights of a main user.

Installation

Table 7-9

Step	Action	Note
1.	Open the Internet Explorer. Enter the Web server address (http:// <server ip="" name="" or="">) in the "Address" input field.</server>	WinCC Web Navigator - Windows Internet Explorer Web Size Gallery - Web Size Gallery -
2.	Enter the access data in the "Connect to <severname>" dialog field which was determined on the Web server in the "User Administrator" editor.</severname>	Windows Security The server 172.60.0.1 at 172.60.0.1 requires a username and password. Warning: This server is requesting that your username and password be sent in an insecure manner (basic authentication without a secure connection). User name Password Remember my credentials OK Cancel



Note

Further information regarding the installation of the Web client, process control on the Web client and settings can be found in the manual:

 SIMATIC Process Control System PCS 7 OS Web Option (chapter "Installation and Settings for the Web client")

8 History

Table 8-1

Version	Date	Change
V1.0	10/2006	First release V6.1 SP1
V1.1	11/2006	Revision V6.1 SP1
V1.2	05/2009	Revision V6.1 SP1
V2.1	09/2008	First release V7.0 SP1
V2.2	12/2008	Correction in table 6-2
V2.3	05/2009	Revision V7.0 SP1
V3.0	05/2009	First release V7.1
V3.1	05/2009	Revision V7.1
V3.2	11/2009	Expansion of the documentation to V7.1 by the PCS 7 Web Option (tested for PCS 7 V7.1 and V7.0 SP2)
V2.4	12/2010	Notice inserted: In PCS 7 V7.0 SP3 the configuration, which is described in chapter 5 "ES/OS-Master and OS-Standby" only works only with WinCC V6.2 SP3 HF8 or higher.
V3.3	09/2011	Notice inserted: In PCS 7 V7.1 SP2 and SP3 the configuration, which is described in chapter 5 "ES/OS-Master and OS-Standby" only works with WinCC V7.0 SP2 HF5 or higher.
V4.0	10/2012	First release V8.0 Upd1
V4.1	11/2012	Modified chapters: Chapter 7 "Expansion by PCS 7 Web Option" Chapter 7.1 "Web Configuration" Chapter 7.2 "Web-Specific Hardware and Software Requirements" New Chapter: Chapter 7.3 "Maximal number of Web client accesses"
V4.2	01/2013	Introduction of the chapter 6 "ES/OS-Master and OS-Standby" is modified.
V4.3	05/2013	Test and declaration for PCS7 V8.0 SP1
V4.4	09/2013	Modified information about the needed licenses in chapter 7.1 "Web Configurations" in the figure 7-1 "Web Option Configuration in stand-alone system"